

CITY OF AMARILLO, TEXAS
DEBT OBLIGATION INFORMATION AT SEPTEMBER 30, 2016
AS REQUIRED BY SECTION 140.008 TEXAS LOCAL GOVERNMENT CODE

	Final Maturity Date	Bond Issuances		
		Authorized	Issued	Outstanding
GENERAL OBLIGATION DEBT:				
<i>Serviced by Tax Revenues:</i>				
General Obligation Bonds, Series 2001****	08/15/22	\$ 6,913,000	\$ 6,910,000	\$ -
General Obligation Bonds, Series 2009	08/15/22	4,825,000	4,825,000	2,670,000
Combination Tax and Revenue Certificate of Obligation Bonds, Series 2007	05/15/27	24,575,000	24,575,000	17,265,000
Recovery Zone Build America Bonds, Series 2010	08/15/30	1,392,000	1,392,000	1,048,000
Total debt serviced by ad valorem taxes		<u>37,705,000</u>	<u>37,702,000</u>	<u>20,983,000</u>
<i>Serviced by special assessments and other revenue sources:</i>				
Public Improvement Districts:				
Combination Tax and Revenues Certificates of Obligation				
Series 2001 Greenways	08/15/16	600,000	600,000	-
Series 2003 Greenways	08/15/23	620,000	620,000	280,000
Series 2006 Colonies	02/15/26	585,000	585,000	348,293
Series 2008A Greenways	02/15/28	600,000	600,000	420,000
Series 2008B Colonies	02/15/28	1,500,000	1,500,000	1,045,000
Series 2014 (\$725,000 Greenways, \$1,535,000 Colonies)	08/15/34	2,260,000	2,260,000	2,105,000
Golf Course Supported:				
Series 2011A	02/15/37	3,750,000	3,750,000	3,305,000
Tax Increment Reinvestment Zone #1 Supported:				
Series 2011B	02/15/32	<u>2,210,000</u>	<u>2,210,000</u>	<u>1,840,000</u>
Total debt serviced by special assessment and other revenue sources		<u>12,125,000</u>	<u>12,125,000</u>	<u>9,343,293</u>
<i>Serviced by Municipal Garage Fund Revenue (an Internal Service Fund):</i>				
Combination Tax and Revenue Certificates of Obligation, 2012B	08/15/18	2,790,000	2,790,000	945,000
Tax Notes, Series 2014	08/15/19	<u>2,650,000</u>	<u>2,650,000</u>	<u>1,345,000</u>
Total debt serviced by Municipal Garage Funds revenue		<u>5,440,000</u>	<u>5,440,000</u>	<u>2,290,000</u>
REVENUE OBLIGATION DEBT:				
<i>Serviced by Water and Sewer Revenues:</i>				
Waterworks and Sewer Revenue, 2011	04/01/31	16,300,000	16,300,000	12,975,000
General Obligation Bonds, Series 2011	04/01/23	5,605,000	5,605,000	3,675,000
Waterworks and Sewer Revenue, 2013	04/01/23	1,310,000	1,310,000	925,000
Waterworks and Sewer Revenue, 2014	04/01/33	8,495,000	8,495,000	7,300,000
Waterworks and Sewer Revenue, 2015	04/01/35	17,195,000	17,195,000	16,305,000
Waterworks and Sewer Revenue, 2015A	04/01/32	21,145,000	21,145,000	19,615,000
Combination Tax and Revenues Certificates of Obligation				
Waterworks and Sewer Tax and Revenue, 2009	05/15/28	38,885,000	38,885,000	26,840,000
Waterworks and Sewer Tax and Revenue 2009B	05/15/29	47,400,000	47,400,000	35,665,000
Waterworks and Sewer Tax and Revenue 2009C	05/15/31	<u>18,075,000</u>	<u>18,075,000</u>	<u>13,575,000</u>
Total bonds serviced by Water and Sewer revenues		<u>174,410,000</u>	<u>174,410,000</u>	<u>136,875,000</u>
<i>Serviced by Airport Revenue:</i>				
Airport Tax and Revenue, 2009A	02/15/20	16,140,000	16,140,000	6,805,000
<i>Serviced by Drainage Fund Revenue:</i>				
Combination Tax and Revenue Certificates of Obligation, 2012A	08/15/32	6,260,000	6,260,000	4,560,000
Drainage Revenue, 2014	08/15/34	<u>6,080,000</u>	<u>6,080,000</u>	<u>5,630,000</u>
Total debt serviced by Drainage Fund revenue		<u>12,340,000</u>	<u>12,340,000</u>	<u>10,190,000</u>
<i>Serviced by Hotel Occupancy Tax :</i>				
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2016	08/15/43	<u>11,995,000</u>	<u>11,995,000</u>	<u>11,995,000</u>
Total bonds payable*		<u>\$ 270,155,000</u>	<u>\$ 270,152,000</u>	<u>\$ 198,481,293</u>
DEBT PER CAPITA				
Total debt serviced by ad valorem taxes				\$ 20,983,000
Total debt serviced by ad valorem taxes per capita				104
CREDIT RATINGS				
General Obligation Debt - Standard & Poor's AAA				
Waterworks and Sewer System Bonds - Standard & Poor's AAA, Moody's Aa1				
Drainage Utility System Revenue Bonds - Standard & Poor's AAA				
Hotel Occupancy Tax Revenue Bonds - Standard & Poor's A+/Stable				
* Does not include the City's proportionate share of the Canadian River Water Authority indebtedness.				
** Total interest of \$60,888 less 45% offset subsidy from the United States Treasury.				
*** Includes acquisition of land and rights of way				
**** Refunded by the GO 2009 Issue				

See Independent Auditor's Report.

Total Principal and Interest Requirement			Bond Proceeds		Stated Purpose
Principal	Interest	Total	Spent	Unspent	
\$ -	\$ -	\$ -	\$ 6,910,000	\$ -	Acquiring, constructing, improving and equipping library facilities
405,000	102,063	507,063	4,825,000	-	Refund outstanding debt
1,215,000	888,063	2,103,063	24,575,000	-	Constructing and equipping facilities ***
64,000	33,488 **	97,488	1,392,000	-	Public infrastructure and construction of public facilities
<u>1,684,000</u>	<u>1,023,614</u>	<u>2,707,614</u>	<u>37,702,000</u>	<u>-</u>	
-	-	-	600,000	-	Acquiring, constructing, improving and equipping park facilities
35,000	10,360	45,360	620,000	-	Acquiring, constructing, improving and equipping park facilities
30,051	15,895	45,946	585,000	-	Acquiring, constructing, improving and equipping park facilities
25,000	17,441	42,441	600,000	-	Acquiring, constructing, improving and equipping park facilities
70,000	41,208	111,208	1,500,000	-	Acquiring, constructing, improving and equipping park facilities
95,000	65,819	160,819	2,260,000	-	Acquiring, constructing, improving and equipping park facilities
100,000	153,450	253,450	3,750,000	-	Improvements, renovations and equipping of the Ross Rodgers Golf Course
80,000	92,625	172,625	1,576,420	633,580	Acquiring, construction, improving, renovating and equipping street improvements
<u>435,051</u>	<u>396,798</u>	<u>831,849</u>	<u>11,491,420</u>	<u>633,580</u>	
470,000	10,638	480,638	2,790,000	-	Acquiring rolling stock, equipment and vehicles for the municipal garage department
440,000	22,500	462,500	2,650,000	-	Acquiring rolling stock, equipment and vehicles for the municipal garage department
910,000	33,138	943,138	5,440,000	-	
655,000	475,038	1,130,038	16,300,000	-	Purchase of 32,000 acre feet of water rights
485,000	96,675	581,675	5,605,000	-	Refund outstanding debt
130,000	3,173	133,173	901,435	408,565	Improvement and extension of the City's waterworks and sewer system
370,000	121,476	491,476	4,886,480	3,608,520	Improvement and extension of the City's waterworks and sewer system
815,000	147,102	962,102	2,599,553	14,595,447	Improvement and extension of the City's waterworks and sewer system
1,740,000	573,768	2,313,768	21,145,000	-	Refund outstanding debt
2,025,000	603,312	2,628,312	37,992,835	892,165	Improvement and extension of the City's waterworks and sewer system
1,975,000	723,716	2,698,716	32,028,260	15,371,740	Improvement and extension of the City's waterworks and sewer system
905,000	-	905,000	18,075,000	-	Improvement and extension of the City's waterworks and sewer system
<u>9,100,000</u>	<u>2,744,260</u>	<u>11,844,260</u>	<u>139,533,563</u>	<u>34,876,437</u>	
1,580,000	290,775	1,870,775	16,140,000	-	Improvements to the Rick Husband International Airport
430,000	86,900	516,900	6,260,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities
255,000	175,644	430,644	6,080,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities***
685,000	262,544	947,544	12,340,000	-	
-	612,761	612,761	3,826,888	8,168,112	Construct and equip a downtown Amarillo parking garage
<u>\$ 14,394,051</u>	<u>\$ 5,363,890</u>	<u>\$ 19,757,941</u>	<u>\$ 226,473,871</u>	<u>\$ 43,678,129</u>	

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