

Supplier Name: Group C Media, Inc

Vendor Number: 447021

Business Facilities

Doc. Number: 1694079

Batch Number: 2885787

Amount: \$29,000.00

Bus Unit . Obj: 91110.61340

(Name of Unit) Business Development

User (Initial/Last): C. Lyles

Date: 6/6/2022

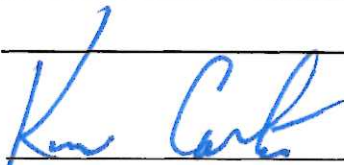
COMMENTS:

Live XChange: SC; Live Xchange: FL

Invoice: #BFX 851, #BFX 800

Please print on check stub: AmaEcoDevCorp

ACCOUNTING USE ONLY:



DEPARTMENT HEAD/AGENT

BUSINESS FACILITIES



NETWORK · LEARN · FIND NEW LOCATIONS FOR YOUR BUSINESS

MARINA INN AT GRANDE DUNES

MYRTLE BEACH, SC

APRIL 24 – APRIL 26, 2023

Approved
K
5-25-22

INVOICE

Sponsor:

Kevin Carter

Amarillo Economic Development Corporation

600 S. Tyler, Suite 1600

Amarillo, TX 79101

Date: 5/23/22

Invoice #BFX 851

One Primary & One Partner Sponsorship

\$16,500.00

Payment Due 6/23/22

Method of Payment:

Check payable to Group C Media, Inc.

Federal ID # [REDACTED]

2 Bridge Avenue, Suite 231, Red Bank, NJ 07701

Phone: 732-842-7433 Fax: 732-758-6634

ACH Transfer: Ocean First Bank, Routing #231270353 Acct # [REDACTED]

Charge Card: AMEX

VISA

MasterCard

Card # _____ Exp. Date _____

Name on Card _____ Security Code _____

Billing Address _____ Zip Code _____

Signature _____

Please note, Group C Media charges a 3.25% fee on all payments for invoices made by credit card (American Express, Visa, and Mastercard). We accept checks, ACH transfers, and wire transfers free of charge.



LOEWS SAPPHIRE FALLS RESORT
ORLANDO, FL
NOVEMBER 16 – 18, 2022

*Approved
K
5-25-22*

INVOICE

Sponsor:

Kevin Carter
Amarillo Economic Development Corporation
600 S. Tyler, Suite 1600
Amarillo, TX 79101

Date: 5/23/22
Invoice #BFX 800

One Primary and One Partner Sponsorship \$12,500.00

Payment Due 6/23/22

Method of Payment:

Check payable to Group C Media, Inc.

Federal ID # [REDACTED]
2 Bridge Avenue, Suite 231, Red Bank, NJ 07701
Phone: 732-842-7433 Fax: 732-758-6634

ACH Transfer: Ocean First Bank, Routing #231270353 Acct # [REDACTED]

Charge Card: AMEX VISA MasterCard

Card # _____ Exp. Date _____

Name on Card _____ Security Code _____

Billing Address _____ Zip Code _____

Signature _____

Please note, Group C Media charges a 3.25% fee on all payments for invoices made by credit card (American Express, Visa, and Mastercard). We accept checks, ACH transfers, and wire transfers free of charge.

[illegible]

<u>Company</u>	<u>Date</u>	<u>Account</u>	<u>Debit</u>	<u>Credit</u>	<u>Remark</u>	<u>Batch</u>	<u>JE</u>	Pay #	Prev. Yr	Cur Yr.	Post Month	Year	FY
Gestamp	2/15/2022	91200.37125			Reverse 20/21 accrued interest - Land			9	20/21	21/22	2	2022	21/22
Gestamp	2/15/2022	9120.18225			Reverse 20/21 accrued interest - Land			9	20/21	21/22	2	2022	21/22
Gestamp	2/15/2022	91200.37125			Record 21/22 accrued interest - Land			9	20/21	21/22	2	2022	21/22
Gestamp	2/15/2022	9120.18225			Record 21/22 accrued interest - Land			9	20/21	21/22	2	2022	21/22
Gestamp	2/15/2022	91200.37125			Reverse 20/21 accrued interest - Bldg			9	20/21	21/22	2	2022	21/22
Gestamp	2/15/2022	9120.18225			Reverse 20/21 accrued interest - Bldg			9	20/21	21/22	2	2022	21/22
Gestamp	2/15/2022	91200.37125			Record 21/22 accrued interest - Bldg			9	20/21	21/22	2	2022	21/22
Gestamp	2/15/2022	9120.18225			Record 21/22 accrued interest - Bldg			9	20/21	21/22	2	2022	21/22
Food Safety Net	3/1/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	3	2022	21/22
Food Safety Net	3/1/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	3	2022	21/22
Food Safety Net	3/1/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	3	2022	21/22
Food Safety Net	3/1/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	3	2022	21/22
Bell Phase II	4/30/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase II	4/30/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase II	4/30/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase II	4/30/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase III	4/30/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase III	4/30/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase III	4/30/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase III	4/30/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase IV	4/30/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase IV	4/30/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase IV	4/30/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase IV	4/30/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase VI	4/30/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase VI	4/30/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase VI	4/30/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase VI	4/30/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase VII	4/30/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase VII	4/30/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase VII	4/30/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Bell Phase VII	4/30/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	4	2022	21/22
Biti Pies	6/12/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	6	2022	21/22 Last Payment
Biti Pies	6/12/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	6	2022	21/22 Last Payment
Biti Pies	6/12/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	6	2022	21/22 Last Payment
Biti Pies	6/12/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	6	2022	21/22 Last Payment
DD Grid	7/7/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	7	2022	21/22
DD Grid	7/7/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	7	2022	21/22
DD Grid	7/7/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	7	2022	21/22
DD Grid	7/7/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	7	2022	21/22
Midwest Machine	7/7/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	7	2022	21/22
Midwest Machine	7/7/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	7	2022	21/22
Midwest Machine	7/7/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	7	2022	21/22
Midwest Machine	7/7/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	7	2022	21/22
Sage Pottery	7/9/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	7	2022	21/22
Sage Pottery	7/9/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	7	2022	21/22
Sage Pottery	7/9/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	7	2022	21/22
Sage Pottery	7/9/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	7	2022	21/22

<u>Company</u>	<u>Date</u>	<u>Account</u>	<u>Debit</u>	<u>Credit</u>	<u>Remark</u>	<u>Batch</u>	<u>JE</u>	Pay #	Prev. Yr	Cur Yr.	Post Month	Year	FY
Buffalo Tech	7/21/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	7	2022	21/22
Buffalo Tech	7/21/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	7	2022	21/22
Buffalo Tech	7/21/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	7	2022	21/22
Buffalo Tech	7/21/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	7	2022	21/22
Teabacco	10/7/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Teabacco	10/7/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Teabacco	10/7/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Teabacco	10/7/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Huseman	10/10/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Huseman	10/10/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Huseman	10/10/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Huseman	10/10/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Kids Faith Karate	10/10/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Kids Faith Karate	10/10/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Kids Faith Karate	10/10/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Kids Faith Karate	10/10/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Skip's Mix	10/10/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Skip's Mix	10/10/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Skip's Mix	10/10/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Skip's Mix	10/10/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Skip's Salsa	10/10/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Skip's Salsa	10/10/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	10	2021	21/22
Skip's Salsa	10/10/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Skip's Salsa	10/10/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	10	2021	21/22
Alstom	12/31/2022	91200.37125			Reverse 20/21 accrued interest			9	20/21	21/22	12	2022	22/23
Alstom	12/31/2022	9120.18225			Reverse 20/21 accrued interest			9	20/21	21/22	12	2022	22/23
Alstom	12/31/2022	91200.37125			Record 21/22 accrued interest			9	20/21	21/22	12	2022	22/23
Alstom	12/31/2022	9120.18225			Record 21/22 accrued interest			9	20/21	21/22	12	2022	22/23

Account Number	Debit Amount	Credit Amount	Account Description	Remark	Subledger Type	Subledger	JE #	Posted Code	Company	R V	JE Line Number
9120.12311		379,816.64	Current Cap Lease Receivable				3967902	P	09120		2
91200.34615	630,000.00		EDC Job Credit				3967902	P	09120		1
91200.37125		250,183.36	Other Interest Income	Pacific Cheese 20/21			3967902	P	09120		3
9120.12311	401816.64		Current Cap Lease Receivable	Adjust Balance			3973832	P	09120		8
9120.18291		125091.68	LT Cap Lease	Reverse PY Accru			3973832	P	09120		1
9120.18291	114108.17		LT Cap Lease	CY Accrual			3973832	P	09120		3
9120.18291		770649.7	LT Cap Lease	Adjust Balance			3973832	P	09120		5
9120.18292		21967.23	Less Curr Port Cap Lease	Adjust Balance			3973832	P	09120		6
9120.18294	390800.29		Discount on leases	Adjust Balance			3973832	P	09120		7
91200.34615	125091.68		EDC Job Credit	Reverse PY Accru			3973832	P	09120		2
91200.34615		114108.17	EDC Job Credit	CY Accrual			3973832	P	09120		4

Pacific Cheese Co., Inc.

Date	Payment	Interest	Principal	Balance
12 04/01/2021	630,000.00	250,183.36	379,816.64	3,945,891.06
2021 Totals	630,000.00	250,183.36	379,816.64	3,971,125
13 04/01/2022	630,000.00	228,216.13	401,783.87	3,544,107.19
2022 Totals	630,000.00	228,216.13	401,783.87	4,043,380
14 04/01/2023	630,000.00	204,978.40	425,021.60	3,119,085.59
2023 Totals	630,000.00	204,978.40	425,021.60	
15 04/01/2024	630,000.00	180,396.68	449,603.32	2,669,482.27
2024 Totals	630,000.00	180,396.68	449,603.32	
16 04/01/2025	630,000.00	154,393.24	475,606.76	2,193,875.51
2025 Totals	630,000.00	154,393.24	475,606.76	
17 04/01/2026	630,000.00	126,885.86	503,114.14	1,690,761.37
2026 Totals	630,000.00	126,885.86	503,114.14	
18 04/01/2027	630,000.00	97,787.55	532,212.45	1,158,548.92
2027 Totals	630,000.00	97,787.55	532,212.45	
19 04/01/2028	630,000.00	67,006.30	562,993.70	595,555.22
2028 Totals	630,000.00	67,006.30	562,993.70	
20 04/01/2029	630,000.00	34,444.78	595,555.22	0.00
2029 Totals	630,000.00	34,444.78	595,555.22	
Grand Totals	12,600,000.00	5,245,298.14	7,354,701.86	

JE #4056121

Record AEDC Wire - TTU

G/L 9/7/2022

Account Number	Debit Amount	Credit Amount	Account Description	Remark
9120.10540		5,000,000.00	AEDC Projects Fund BOA Acct	TTU SVM Facility Const #3 of 5
91200.92010	5,000,000.00		Other Grant Funds	TTU SVM Facility Const #3 of 5
	<u>5,000,000.00</u>	<u>5,000,000.00</u>		

Doug Nelson

From: Kennedy, Byron <Byron.Kennedy@ttu.edu>
Sent: Monday, September 5, 2022 9:42 PM
To: Doug Nelson
Cc: Loneragan, Guy
Subject: Fwd: AEDC

Doug,

Below is the the preferred wiring info for Texas Tech Univeristy (not the foundation). Thanks for double checking me.

Begin forwarded message:

From: "Fisher, Eric" <Eric.Fisher@ttu.edu>
Date: September 2, 2022 at 4:50:29 PM CDT
To: "Kennedy, Byron" <Byron.Kennedy@ttu.edu>
Cc: "Sloan, Noel A" <Noel.A.Sloan@ttu.edu>, "Martin, Bradley" <Bradley.Martin@ttu.edu>, "Smith, Steph" <Steph.Smith@ttu.edu>
Subject: RE: AEDC

Yes, please wire. Byron, it's:

ABA 021000021
Acct # [REDACTED]
Texas Tech University General Fund
Ref: TTU SVM Facility

NEW

Let us know any issues they run into. Thank you, sir.

Eric Fisher, CPA, CTP
Chief Accounting Officer & Controller
Texas Tech University | Accounting Services
(806) 834-4713 | www.depts.ttu.edu/accountingservices/

Supplier Name: Texas Tech University

Supplier Number: 476066

Doc. Number: _____

Batch Number: _____

Amount: \$5,000,000.00

Bus Unit . Obj: 91200.92010

(Name of Unit) Grants

User (Initial/Last): C. Lyles

Date: 9/6/2022

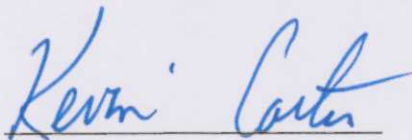
COMMENTS:

Grant per agreement: TTU SVM Facility Construction

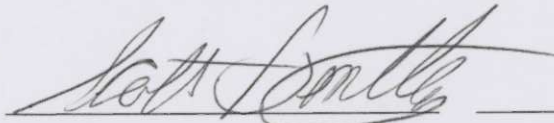
Invoice #: Sept. 6, 2022

Please print on check stub: AmaEcoDevCorp

ACCOUNTING USE ONLY:



PRESIDENT



CHAIRMAN/VICE CHAIRMAN

CITY AUDITOR

- i. Provided **TTUS** Board of Regents has approved construction of the Veterinary School, as outlined under section 4 of this Agreement, the first payment of **\$6 million** will be payable on November 1, 2019;
- ii. Notwithstanding any provision contained herein to the contrary, the next five (5) installments each shall be payable on September 1 of each year, as outlined on the table below:

September 1, 2020	\$6 million
September 1, 2021	\$5 million
September 1, 2022	\$5 million
September 1, 2023	\$4 million
September 1, 2024	\$4 million

- iii. Each of the last four (4) installments (each in an amount as described in Section 2(b), below) shall be payable upon **Amarillo EDC's** receipt of each Certificate called for under Section 3.

b. The last four (4) installments as described in Section 2(a)(iii), above, shall be calculated as \$39,000,000.00 minus the Other Pledged Amounts, and divided by four (4); provided, however, the final installment is subject to reduction as set out in Exhibit A. So, for example, if the Other Pledged Amounts total \$25,000,000.00, the last four (4) installments described in Section 2(a)(iii), above, will be \$3,500,000.00 each (with the final installment subject to reduction under Exhibit A). Notwithstanding the foregoing, if the sum of Other Pledged Amounts and the installments paid to or on behalf of **TTU** under this Agreement should ever exceed \$69,000,000.00 (such that any additional installment payments under this Agreement would necessarily cause a repayment obligation under the terms of Exhibit A): (i) **TTU** will provide prompt notice of same to **Amarillo EDC**; (ii) **Amarillo EDC's** obligation to make any installments thereafter is forever terminated; and (iii) **TTU** will promptly repay to **Amarillo EDC** the excess.

c. Notwithstanding anything else herein to the contrary, the first \$15,000,000 payable under this Agreement is guaranteed and shall not in any event be subject to a repayment obligation to **Amarillo EDC** under the terms hereof, including as set out in Section 2(b) and in Exhibit A. So, for example, if at any point **Amarillo EDC** has paid installments totaling \$25,000,000 and the Other Pledged Amounts total \$60,000,000, the repayment obligation calculated under Section 2(b) would be \$16,000,000. But, under the terms of this Section 2(c), the repayment obligation would nonetheless be limited to \$10,000,000 so that the total net amount paid by **Amarillo EDC** under this Agreement is \$15,000,000.

Supplier Name: Unmanned Systems Inc.

Supplier Number: 489284

dbb Albers Aerospace

Doc. Number: _____

Batch Number: _____

Amount: \$4,000,000.00

Bus Unit . Obj: 91200.92010

(Name of Unit) Grant

User (Initial/Last): C. Lyles

Date: 9/6/2022

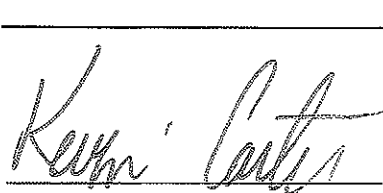
COMMENTS:

Grant payment per LIA

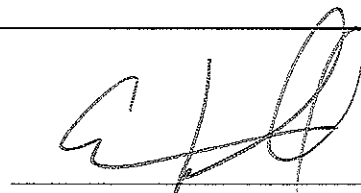
Invoice #: Sept. 6, 2022

Please print on check stub: AmaEcoDevCorp

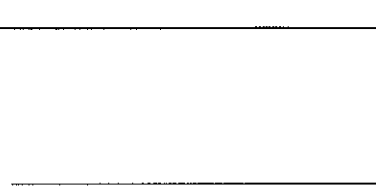
ACCOUNTING USE ONLY:



PRESIDENT



CHAIRMAN/VICE CHAIRMAN



CITY AUDITOR

Wiring Instructions:

VERITEX COMMUNITY BANK
1001 MAIN ST
GARLAND TX 75040

972-220-0600

Routing Number: 113024164

Account Number:



Account Name: UNMANNED SYSTEMS, INC.

Direct Local Spending for the fifth Lease Year or any Lease Year thereafter is at least \$90,000,000, the Direct Local Spending Credit under Section 3(c) for such Lease Year will instead be 100%. To avoid confusion, the parties agree that the potential credits under this Section 3(e) do not apply to the first through the fourth Lease Years.

f. With respect to any credits towards Monthly Rent qualified for under this Section 3, **Albers** may, in its discretion, apply all or part of such credit to the next Monthly Rent amounts due thereafter; provided, however, in the absence of written notice from **Albers** otherwise, such credits will be applied fully against ensuing Monthly Rent amounts due under the Lease until the credit is depleted. In no event will any Direct Local Spending Credit under this Section 3 give rise to an affirmative payment or other obligation of **Amarillo EDC** and no Direct Local Spending credits may be qualified for during a Lease Year in which **Amarillo EDC** pursues one of its remedies as set forth in Section XIX of the Lease due to the uncured breach of the Lease by **Albers** under Section XVIII of the Lease, nor any Lease Year thereafter.

4. **Incentive to Establish Amarillo Operations; Expansion Credits.**

a. Provided **Albers** is then in full compliance with the terms of this Agreement, within thirty (30) days of **Albers'** written request therefor which may not be given before the Effective Date, **Amarillo EDC** will advance to **Albers** the amount of \$4,000,000. Further, provided **Albers** is then in full compliance with the terms of this Agreement and against delivery to **Amarillo EDC** of backup documents and information as **Amarillo EDC** may reasonably request establishing an expense (whether paid or unpaid) of **Albers** first arising and relating to the period after the twelve (12) month anniversary of the Effective Date and incurred solely in connection with the establishment of Amarillo Operations (including compensation to executives residing in Potter, Randall, Oldham, Armstrong, and Carson Counties, but not otherwise, and distributions to owners of **Albers**), **Amarillo EDC** will advance to **Albers** the additional amount of up to \$4,000,000 in one or more tranches as requested and qualified for by **Albers** under this Section 4(a), each due and payable by **Amarillo EDC** within thirty (30) days of **Amarillo EDC's** receipt and approval, which may not be unreasonably withheld, of such request (the total amount actually advanced under this Section 4(a) may be referred to herein as the *Advance*). Notwithstanding anything else herein to the contrary, an additional prerequisite to **Albers'** right to Advances for the period after the twelve (12) month anniversary of the Effective Date is **Albers** providing to **Amarillo EDC** such backup documents and information as it may reasonably request to establish the first \$4,000,000 Advance was spent solely on Amarillo Operations. **Albers** represents and warrants to **Amarillo EDC** that the budget attached hereto as Exhibit D accurately describes expected expenditures of **Albers** relating to Amarillo Operations for which the amounts disbursed under this Section 4(a) will be used.

b. From and after the Effective Date, **Albers** agrees to use its best efforts to establish and expand Amarillo Operations, creating new FTEs and increasing Payroll. **Albers** agrees to pay the amount of the Advance back to **Amarillo EDC** upon the termination or expiration of this Agreement (even if the Lease term extends beyond such termination or expiration); provided, however, **Albers** may qualify for credits towards such repayment obligation under the terms of this Section 4 (each an *Expansion Credit* and together the *Expansion Credits*).



RECEIVED

SEP - 8 2022

Amarillo
Booker
Hereford
Pampa
Perryton

P O BOX 32552
AMARILLO TX 79120

Return Service Requested

600083323

5568 22
AMARILLO ECONOMIC DEVELOPMENT CORPORATION
600 S TYLER ST SUITE 1600
AMARILLO TX 79101-2353

Statement Date 08/31/22

1 of 1

Updated Terms & Conditions are attached for your review. Updates include items presented for payment more than once and fees that may be imposed.

COMMERCIAL CWI MOBILE

AMARILLO ECONOMIC DEVELOPMENT CORPORATION

Beginning Balance	8/01/22	93,702.59
Deposits / Misc Credits	1	6.25
Withdrawals / Misc Debits	1	50,000.00
** Ending Balance	8/31/22	43,708.84 **
Service Charge		.00
Interest Paid Thru 8/31/22		6.25
Interest Paid Year To Date		8.84
Annual Percentage Yield Earned		.08%
Number of Days for A.P.Y.E.		31
Average Balance for A.P.Y.E.		88,863.88
Average Collected Balance		88,863
Minimum Balance		43,702

Deposits and other Credits

Date	Deposits	Withdrawals	Activity Description
8/31	6.25		INTEREST EARNED

Miscellaneous Debits

Date	Deposits	Withdrawals	Location
8/29		50,000.00	PERSON XFER TO DD

Daily Balance Summary

Date	Balance	Date	Balance	Date	Balance
8/29	43,702.59	8/31	43,708.84		

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ACCOUNT


FIRST UNITED

STATEMENT

*****AUTO**SCH 5-DIGIT 79102
 1050 0.4630 AV 0.455 5 1 29
 AMARILLO ECONOMIC DEVELOPMENT CORPORATIO
 600 S TYLER ST SUITE 1600
 AMARILLO TX 79101-2353

Statement Date 8/31/22
 Page No. 1



Statement Summary For: FREE SMALL BUSINESS

Account Number: XXXXXXXXXX

Balance Last Statement	We Have Added		We Have Deducted			Resulting Balance
	Number	Deposits/Credits	Number	Checks/Debits	Service Chg	
\$ 99,996.00	0	\$.00	2	\$ 64,000.00	\$ 4.00	\$ 35,992.00

Avg Ledger Balance	Avg Collected Balance	Annual Percentage Yield Earned	Interest Earned	YTD Interest	Days in Period
\$ 81,899.22	\$ 81,899.22	.00 %	\$.00	\$.00	31

Summary For Maintenance Fee

MAINTENANCE FEE 4.00

OTHER DEBITS

Date	Description	Amount
8/23	SALE ARCLIGHT DYNAMIC 9215986202 CCD	49,000.00-
8/24	SALE ARCLIGHT DYNAMIC 9215986202 CCD	15,000.00-
8/31	Maintenance Fee	4.00-SC

DAILY BALANCE SUMMARY

Date	Balance	Date	Balance
8/01	99,996.00	8/24	35,996.00
8/23	50,996.00	8/31	35,992.00

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Alstom Power Inc

Compound Period : Annual

Nominal Annual Rate : 5.749 %

NEW

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	02/04/2010	7,484,104.66	1		
2 Payment	12/31/2014	1,250,000.00	10	Annual	12/31/2023

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	02/04/2010				7,484,104.66 ✓
2010 Totals		0.00	0.00	0.00	
1	12/31/2014	1,250,000.00	2,361,682.76	1,111,682.76-	8,595,787.42 ✓
2014 Totals		1,250,000.00	2,361,682.76	1,111,682.76-	
2	12/31/2015	1,250,000.00	494,168.30	755,831.70	7,839,955.72 ✓
2015 Totals		1,250,000.00	494,168.30	755,831.70	
3	12/31/2016	1,250,000.00	450,715.84	799,284.16	7,040,671.56 ✓
2016 Totals		1,250,000.00	450,715.84	799,284.16	
4	12/31/2017	1,250,000.00	404,765.32	845,234.68	6,195,436.88 ✓
2017 Totals		1,250,000.00	404,765.32	845,234.68	
5	12/31/2018	1,250,000.00	356,173.13	893,826.87	5,301,610.01 ✓
2018 Totals		1,250,000.00	356,173.13	893,826.87	
6	12/31/2019	1,250,000.00	304,787.39	945,212.61	4,356,397.40 ✓
2019 Totals		1,250,000.00	304,787.39	945,212.61	
7	12/31/2020	1,250,000.00	250,447.50	999,552.50	3,356,844.90 ✓
2020 Totals		1,250,000.00	250,447.50	999,552.50	
8	12/31/2021	1,250,000.00	192,983.64	1,057,016.36	2,299,828.54 ✓ 21
2021 Totals		1,250,000.00	192,983.64	1,057,016.36	
9	12/31/2022	1,250,000.00	132,216.20	1,117,783.80	1,182,044.74 22
2022 Totals		1,250,000.00	132,216.20	1,117,783.80	JE 4004625
10	12/31/2023	1,250,000.00	67,955.26	1,182,044.74	0.00
2023 Totals		1,250,000.00	67,955.26	1,182,044.74	
Grand Totals		12,500,000.00	5,015,895.34	7,484,104.66	

Food Safety Net Services Notes Receivable

Compound Period : Annual

Nominal Annual Rate : 5.250 %

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	04/21/2015	126,249.73	1		
2 Payment	03/01/2019	34,000.00	5	Annual	03/01/2023

AMORTIZATION SCHEDULE - Normal Amortization

Date	Payment	Interest	Principal	Balance
Loan 04/21/2015				126,249.73 ✓
2015 Totals	0.00	0.00	0.00	
1 03/01/2019	34,000.00	27,615.73	6,384.27	119,865.46 ✓
2019 Totals	34,000.00	27,615.73	6,384.27	
2 03/01/2020	34,000.00	6,292.94	27,707.06	92,158.40 ✓
2020 Totals	34,000.00	6,292.94	27,707.06	JE 3770680
3 03/01/2021	34,000.00	4,838.32	29,161.68	62,996.72
2021 Totals	34,000.00	4,838.32	29,161.68	JE 3967770
4 03/01/2022	34,000.00	3,307.33	30,692.67	32,304.05 ✓
2022 Totals	34,000.00	3,307.33	30,692.67	JE 4004625
5 03/01/2023	34,000.00	1,695.95	32,304.05	0.00
2023 Totals	34,000.00	1,695.95	32,304.05	
Grand Totals	170,000.00	43,750.27	126,249.73	

Bell Helicopter Phase II

Compounding Period:

Annual

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	01/01/2019	2,548,944.36	1		
2	Payment	04/30/2020	528,500.00	6	Annual	04/30/2025

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	01/01/2019				2,548,944.36 ✓
2019 Totals		0.00	0.00	0.00	
1	04/30/2020	528,500.00	205,789.90	322,710.10	2,226,234.26 ✓
2020 Totals		528,500.00	205,789.90	322,710.10	JE 3770754
2	04/30/2021	528,500.00	133,574.06	394,925.94	1,831,308.32
2021 Totals		528,500.00	133,574.06	394,925.94	JE 3167780
3	04/30/2022	528,500.00 ✓	109,878.50	418,621.50	1,412,686.82 ✓
2022 Totals		528,500.00	109,878.50	418,621.50	JE 4064625
4	04/30/2023	528,500.00	84,761.21	443,738.79	968,948.03
2023 Totals		528,500.00	84,761.21	443,738.79	
5	04/30/2024	528,500.00	58,136.88	470,363.12	498,584.91
2024 Totals		528,500.00	58,136.88	470,363.12	
6	04/30/2025	528,500.00	29,915.09	498,584.91	0.00
2025 Totals		528,500.00	29,915.09	498,584.91	
Grand Totals		3,171,000.00	622,055.64	2,548,944.36	

Bell Helicopter Phase III

Compounding Period: Annual

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	01/01/2019	3,896,854.86	1		
2	Payment	04/30/2020	711,718.43	6	Annual	04/30/2025
3	Payment	04/30/2026	711,718.42	1		

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	01/01/2019				3,896,854.86 ✓
2019 Totals		0.00	0.00	0.00	
1	04/30/2020	711,718.43	314,613.91	397,104.52	3,499,750.34 ✓
2020 Totals		711,718.43	314,613.91	397,104.52	JE 3770754
2	04/30/2021	711,718.43	209,985.02	501,733.41	2,998,016.93
2021 Totals		711,718.43	209,985.02	501,733.41	JE 3967780
3	04/30/2022	711,718.43	179,881.02	531,837.41	2,466,179.52 ✓
2022 Totals		711,718.43	179,881.02	531,837.41	JE 4064625
4	04/30/2023	711,718.43	147,970.77	563,747.66	1,902,431.86
2023 Totals		711,718.43	147,970.77	563,747.66	
5	04/30/2024	711,718.43	114,145.91	597,572.52	1,304,859.34
2024 Totals		711,718.43	114,145.91	597,572.52	
6	04/30/2025	711,718.43	78,291.56	633,426.87	671,432.47
2025 Totals		711,718.43	78,291.56	633,426.87	
7	04/30/2026	711,718.42	40,285.95	671,432.47	0.00
2026 Totals		711,718.42	40,285.95	671,432.47	
Grand Totals		4,982,029.00	1,085,174.14	3,896,854.86	

Bell Helicopter Phase IV

Compounding Period: Annual

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	01/01/2019	4,114,374.28	1		
2	Payment	04/30/2020	751,446.00	7	Annual	04/30/2026

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	01/01/2019				4,114,374.28 ✓
2019 Totals		0.00	0.00	0.00	
1	04/30/2020	751,446.00	332,175.42	419,270.58	3,695,103.70 ✓
2020 Totals		751,446.00	332,175.42	419,270.58	JE 3770754
2	04/30/2021	751,446.00	221,706.22	529,739.78	3,165,363.92
2021 Totals		751,446.00	221,706.22	529,739.78	JE 3967780
3	04/30/2022	751,446.00 ✓	189,921.84	561,524.16	2,603,839.76 ✓
2022 Totals		751,446.00	189,921.84	561,524.16	JE 4044625
4	04/30/2023	751,446.00	156,230.39	595,215.61	2,008,624.15
2023 Totals		751,446.00	156,230.39	595,215.61	
5	04/30/2024	751,446.00	120,517.45	630,928.55	1,377,695.60
2024 Totals		751,446.00	120,517.45	630,928.55	
6	04/30/2025	751,446.00	82,661.74	668,784.26	708,911.34
2025 Totals		751,446.00	82,661.74	668,784.26	
7	04/30/2026	751,446.00	42,534.66	708,911.34	0.00
2026 Totals		751,446.00	42,534.66	708,911.34	
Grand Totals		5,260,122.00	1,145,747.72	4,114,374.28	

Last interest amount decreased by 0.02 due to rounding.

new

11/13/2020 11:00 PM

Bell Helicopter Phase VI (revised May 2020)

Compounding Period: Annual

Nominal Annual Rate: 6.000%

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	01/01/2019	10,568,695.59	1		
2	Payment	04/30/2020	1,366,249.27	10	Annual	04/30/2029
3	Payment	04/30/2030	1,366,249.30	1		

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	01/01/2019				10,568,695.59
2019 Totals		0.00	0.00	0.00	
1	04/30/2020	1,366,249.27	853,267.26	512,982.01	10,055,713.58 ✓
2020 Totals		1,366,249.27	853,267.26	512,982.01	JE 3770754/3863106
2	04/30/2021	1,366,249.27	603,342.81	762,906.46	9,292,807.12
2021 Totals		1,366,249.27	603,342.81	762,906.46	3967780
3	04/30/2022	1,366,249.27	557,568.43	808,680.84	8,484,126.28 ✓
2022 Totals		1,366,249.27	557,568.43	808,680.84	SE 4064625
4	04/30/2023	1,366,249.27	509,047.58	857,201.69	7,626,924.59
2023 Totals		1,366,249.27	509,047.58	857,201.69	
5	04/30/2024	1,366,249.27	457,615.48	908,633.79	6,718,290.80
2024 Totals		1,366,249.27	457,615.48	908,633.79	
6	04/30/2025	1,366,249.27	403,097.45	963,151.82	5,755,138.98
2025 Totals		1,366,249.27	403,097.45	963,151.82	
7	04/30/2026	1,366,249.27	345,308.34	1,020,940.93	4,734,198.05
2026 Totals		1,366,249.27	345,308.34	1,020,940.93	
8	04/30/2027	1,366,249.27	284,051.88	1,082,197.39	3,652,000.66
2027 Totals		1,366,249.27	284,051.88	1,082,197.39	
9	04/30/2028	1,366,249.27	219,120.04	1,147,129.23	2,504,871.43
2028 Totals		1,366,249.27	219,120.04	1,147,129.23	

new

11/13/2020 11:00 PM

Bell Helicopter Phase VII (revised May 2020)

Compounding Period: Annual

Nominal Annual Rate: 6.000%

Cash Flow Data - Loans and Payments

Event	Date	Amount	Number	Period	End Date
1 Loan	01/01/2019	15,725,317.52	1		
2 Payment	04/30/2020	1,912,360.33	11	Annual	04/30/2030
3 Payment	04/30/2031	1,912,360.37	1		

TValue Amortization Schedule - Normal, 365 Day Year

Date	Payment	Interest	Principal	Balance
Loan 01/01/2019				15,725,317.52
2019 Totals	0.00	0.00	0.00	
1 04/30/2020	1,912,360.33	1,269,588.90	642,771.43	15,082,546.09 ✓
2020 Totals	1,912,360.33	1,269,588.90	642,771.43	JE 770754/3863106
2 04/30/2021	1,912,360.33	904,952.77	1,007,407.56	14,075,138.53
2021 Totals	1,912,360.33	904,952.77	1,007,407.56	3967780
3 04/30/2022	1,912,360.33	844,508.31	1,067,852.02	13,007,286.51
2022 Totals	1,912,360.33	844,508.31	1,067,852.02	JE 4064625
4 04/30/2023	1,912,360.33	780,437.19	1,131,923.14	11,875,363.37
2023 Totals	1,912,360.33	780,437.19	1,131,923.14	
5 04/30/2024	1,912,360.33	712,521.80	1,199,838.53	10,675,524.84
2024 Totals	1,912,360.33	712,521.80	1,199,838.53	
6 04/30/2025	1,912,360.33	640,531.49	1,271,828.84	9,403,696.00
2025 Totals	1,912,360.33	640,531.49	1,271,828.84	
7 04/30/2026	1,912,360.33	564,221.76	1,348,138.57	8,055,557.43
2026 Totals	1,912,360.33	564,221.76	1,348,138.57	
8 04/30/2027	1,912,360.33	483,333.45	1,429,026.88	6,626,530.55
2027 Totals	1,912,360.33	483,333.45	1,429,026.88	
9 04/30/2028	1,912,360.33	397,591.83	1,514,768.50	5,111,762.05
2028 Totals	1,912,360.33	397,591.83	1,514,768.50	

Compound Period: Annual

Nominal Annual Rate: 5.250%

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	4/28/2017	85,441.36	1		
2 Payment	6/12/2018	20,000.00	5	Annual	6/12/2022

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	4/28/2017				85,441.36 ✓
2017 Totals		0.00	0.00	0.00	
1	6/12/2018	20,000.00	5,067.73	14,932.27	70,509.09 ✓
2018 Totals		20,000.00	5,067.73	14,932.27	
2	6/12/2019	20,000.00	3,701.73	16,298.27	54,210.82 ✓
2019 Totals		20,000.00	3,701.73	16,298.27	
3	6/12/2020	20,000.00	2,846.07	17,153.93	37,056.89 ✓
2020 Totals		20,000.00	2,846.07	17,153.93	56385.1411
4	6/12/2021	20,000.00	1,945.49	18,054.51	19,002.38
2021 Totals		20,000.00	1,945.49	18,054.51	79078.75
5	6/12/2022	20,000.00	997.62	19,002.38	0.00 24
2022 Totals		20,000.00	997.62	19,002.38	
Grand Totals		100,000.00	14,558.64	85,441.36	

Compound Period: Annual

Nominal Annual Rate: 5.250%

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	5/25/2018	85,441.36	1		
2 Payment	7/9/2019	20,000.00	5	Annual	7/9/2023

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	5/25/2018				85,441.36 ✓
2018 Totals		0.00	0.00	0.00	
1	7/9/2019	20,000.00	5,067.73	14,932.27	70,509.09 ✓
2019 Totals		20,000.00	5,067.73	14,932.27	
2	7/9/2020	20,000.00	3,701.73	16,298.27	54,210.82 ✓
2020 Totals		20,000.00	3,701.73	16,298.27	503851410
3	7/9/2021	20,000.00	2,846.07	17,153.93	37,056.89 ✓
2021 Totals		20,000.00	2,846.07	17,153.93	
4	7/9/2022	20,000.00	1,945.49	18,054.51	19,002.38 21
2022 Totals		20,000.00	1,945.49	18,054.51	504064625
5	7/9/2023	20,000.00	997.62	19,002.38	0.00
2023 Totals		20,000.00	997.62	19,002.38	
Grand Totals		100,000.00	14,558.64	85,441.36	

Compound Period: Annual

Nominal Annual Rate: 5.250%

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	6/6/2018	85,441.36	1		
2 Payment	7/21/2019	20,000.00	5	Annual	7/21/2023

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	6/6/2018				85,441.36
2018 Totals		0.00	0.00	0.00	
1	7/21/2019	20,000.00	5,067.73	14,932.27	70,509.09
2019 Totals		20,000.00	5,067.73	14,932.27	
2	7/21/2020	20,000.00	3,701.73	16,298.27	54,210.82 ✓
2020 Totals		20,000.00	3,701.73	16,298.27	503851410
3	7/21/2021	20,000.00	2,846.07	17,153.93	37,056.89 ✓
2021 Totals		20,000.00	2,846.07	17,153.93	39167881
4	7/21/2022	20,000.00	1,945.49	18,054.51	19,002.38 21
2022 Totals		20,000.00	1,945.49	18,054.51	504064625
5	7/21/2023	20,000.00	997.62	19,002.38	0.00
2023 Totals		20,000.00	997.62	19,002.38	
Grand Totals		100,000.00	14,558.64	85,441.36	

Compound Period: Annual

Nominal Annual Rate: 5.250%

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	5/23/2018	85,441.36	1		
2 Payment	7/7/2019	20,000.00	5	Annual	7/7/2023

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	5/23/2018				85,441.36 ✓
2018 Totals		0.00	0.00	0.00	
1	7/7/2019	20,000.00	5,067.73	14,932.27	70,509.09 ✓
2019 Totals		20,000.00	5,067.73	14,932.27	
2	7/7/2020	20,000.00	3,701.73	16,298.27	54,210.82 ✓
2020 Totals		20,000.00	3,701.73	16,298.27	JE 3851410
3	7/7/2021	20,000.00	2,846.07	17,153.93	37,056.89 ✓
2021 Totals		20,000.00	2,846.07	17,153.93	2947881
4	7/7/2022	20,000.00	1,945.49	18,054.51	19,002.38 ✓
2022 Totals		20,000.00	1,945.49	18,054.51	JE 4064625
5	7/7/2023	20,000.00	997.62	19,002.38	0.00
2023 Totals		20,000.00	997.62	19,002.38	
Grand Totals		100,000.00	14,558.64	85,441.36	

Compound Period: Annual

Nominal Annual Rate: 5.250%

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	5/23/2018	85,441.36	1		
2 Payment	7/7/2019	20,000.00	5	Annual	7/7/2023

AMORTIZATION SCHEDULE - Normal Amortization

	Date	Payment	Interest	Principal	Balance
Loan	5/23/2018				85,441.36 ✓
2018 Totals		0.00	0.00	0.00	
1	7/7/2019	20,000.00	5,067.73	14,932.27	70,509.09 ✓
2019 Totals		20,000.00	5,067.73	14,932.27	
2	7/7/2020	20,000.00	3,701.73	16,298.27	54,210.82 ✓
2020 Totals		20,000.00	3,701.73	16,298.27	JE 3851410
3	7/7/2021	20,000.00	2,846.07	17,153.93	37,056.89 ✓
2021 Totals		20,000.00	2,846.07	17,153.93	3947883
4	7/7/2022	20,000.00	1,945.49	18,054.51	19,002.38 ✓
2022 Totals		20,000.00	1,945.49	18,054.51	JE 4004625
5	7/7/2023	20,000.00	997.62	19,002.38	0.00
2023 Totals		20,000.00	997.62	19,002.38	
Grand Totals		100,000.00	14,558.64	85,441.36	

Huseman Consulting Engineers, LLC

Compounding Period: Annual

Nominal Annual Rate: 5.250%

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	08/26/2019	55,536.88	1		
2	Payment	10/10/2020	13,000.00	5	Annual	10/10/2024

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	08/26/2019				55,536.88 ✓
2019 Totals		0.00	0.00	0.00	
1	10/10/2020	13,000.00	3,294.03	9,705.97	45,830.91 ✓
2021 Totals		13,000.00	3,294.03	9,705.97	39,679.96
2	10/10/2021	13,000.00	2,406.12	10,593.88	35,237.03 21
2022 Totals		13,000.00	2,406.12	10,593.88	SE 40,646.25
3	10/10/2022	13,000.00	1,849.94	11,150.06	24,086.97
2023 Totals		13,000.00	1,849.94	11,150.06	
4	10/10/2023	13,000.00	1,264.57	11,735.43	12,351.54
2024 Totals		13,000.00	1,264.57	11,735.43	
5	10/10/2024	13,000.00	648.46	12,351.54	0.00
2025 Totals		13,000.00	648.46	12,351.54	
Grand Totals		65,000.00	9,463.12	55,536.88	

Kids Faith Krate, LLC

Compounding Period: Annual

Nominal Annual Rate: 5.250%

Cash Flow Data - Loans and Payments

Event	Date	Amount	Number	Period	End Date
1 Loan	08/26/2019	64,081.02	1		
2 Payment	10/10/2020	15,000.00	5	Annual	10/10/2024

TVLue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	08/26/2019				64,081.02 ✓
2019 Totals		0.00	0.00	0.00	
1	10/10/2020	15,000.00	3,800.80	11,199.20	52,881.82 ✓
2021 Totals		15,000.00	3,800.80	11,199.20	29,679.60
2	10/10/2021	15,000.00	2,776.30	12,223.70	40,658.12 ✓
2022 Totals		15,000.00	2,776.30	12,223.70	28,434.42
3	10/10/2022	15,000.00	2,134.55	12,865.45	27,792.67
2023 Totals		15,000.00	2,134.55	12,865.45	
4	10/10/2023	15,000.00	1,459.12	13,540.88	14,251.79
2024 Totals		15,000.00	1,459.12	13,540.88	
5	10/10/2024	15,000.00	748.21	14,251.79	0.00
2025 Totals		15,000.00	748.21	14,251.79	
Grand Totals		75,000.00	10,918.98	64,081.02	

Last interest amount decreased by 0.01 due to rounding.

Skip's Mix, LLC

Compounding Period: Annual

Nominal Annual Rate: 5.250%

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	08/26/2019	55,536.88	1		
2	Payment	10/10/2020	13,000.00	5	Annual	10/10/2024

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	08/26/2019				55,536.88 ✓
2019 Totals		0.00	0.00	0.00	
1	10/10/2020	13,000.00	3,294.03	9,705.97	45,830.91 ✓
2021 Totals		13,000.00	3,294.03	9,705.97	31,124.94
2	10/10/2021	13,000.00	2,406.12	10,593.88	35,237.03 ✓
2022 Totals		13,000.00	2,406.12	10,593.88	SE 41,044.05
3	10/10/2022	13,000.00	1,849.94	11,150.06	24,086.97
2023 Totals		13,000.00	1,849.94	11,150.06	
4	10/10/2023	13,000.00	1,264.57	11,735.43	12,351.54
2024 Totals		13,000.00	1,264.57	11,735.43	
5	10/10/2024	13,000.00	648.46	12,351.54	0.00
2025 Totals		13,000.00	648.46	12,351.54	
Grand Totals		65,000.00	9,463.12	55,536.88	

Skip's Salsa, LLC

Compounding Period: Annual

Nominal Annual Rate: 5.250%

Cash Flow Data - Loans and Payments

Event	Date	Amount	Number	Period	End Date
1 Loan	08/26/2019	85,441.36	1		
2 Payment	10/10/2020	20,000.00	5	Annual	10/10/2024

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	08/26/2019				85,441.36 ✓
2019 Totals		0.00	0.00	0.00	
1	10/10/2020	20,000.00	5,067.73	14,932.27	70,509.09 ✓
2021 Totals		20,000.00	5,067.73	14,932.27	291079.14
2	10/10/2021	20,000.00	3,701.73	16,298.27	54,210.82 21
2022 Totals		20,000.00	3,701.73	16,298.27	5E 410646.25
3	10/10/2022	20,000.00	2,846.07	17,153.93	37,056.89
2023 Totals		20,000.00	2,846.07	17,153.93	
4	10/10/2023	20,000.00	1,945.49	18,054.51	19,002.38
2024 Totals		20,000.00	1,945.49	18,054.51	
5	10/10/2024	20,000.00	997.62	19,002.38	0.00
2025 Totals		20,000.00	997.62	19,002.38	
Grand Totals		100,000.00	14,558.64	85,441.36	

Teabacco, LLC

Compounding Period: Annual

Nominal Annual Rate: 5.250%

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	08/23/2019	85,441.36	1		
2	Payment	10/07/2020	20,000.00	5	Annual	10/07/2024

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	08/23/2019				85,441.36 ✓
2019 Totals		0.00	0.00	0.00	
1	10/07/2020	20,000.00	5,067.73	14,932.27	70,509.09 ✓
2021 Totals		20,000.00	5,067.73	14,932.27	<i>296,894</i>
2	10/07/2021	20,000.00	3,701.73	16,298.27	54,210.82 ✓
2022 Totals		20,000.00	3,701.73	16,298.27	<i>SE 406,162.5</i>
3	10/07/2022	20,000.00	2,846.07	17,153.93	37,056.89
2023 Totals		20,000.00	2,846.07	17,153.93	
4	10/07/2023	20,000.00	1,945.49	18,054.51	19,002.38
2024 Totals		20,000.00	1,945.49	18,054.51	
5	10/07/2024	20,000.00	997.62	19,002.38	0.00
2025 Totals		20,000.00	997.62	19,002.38	
Grand Totals		100,000.00	14,558.64	85,441.36	

Gestamp N/R - Land Only

Compounding Period: Annual

Nominal Annual Rate: 5.250%

Cash Flow Data - Loans and Payments

Event	Date	Amount	Number	Period	End Date
1 Loan	09/30/2015	1,209,789.85	1		
2 Payment	02/15/2021	274,285.72	7	Annual	02/15/2027

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	09/30/2015				1,209,789.85
2015 Totals		0.00	0.00	0.00	
1	02/15/2021	274,285.72	383,726.29	-109,440.57	1,319,230.42
2021 Totals		274,285.72	383,726.29	-109,440.57	
2	02/15/2022	274,285.72	69,259.60	205,026.12	1,114,204.30 ✓
2022 Totals		274,285.72	69,259.60	205,026.12	SE 4064625
3	02/15/2023	274,285.72	58,495.73	215,789.99	898,414.31
2023 Totals		274,285.72	58,495.73	215,789.99	
4	02/15/2024	274,285.72	47,166.75	227,118.97	671,295.34
2024 Totals		274,285.72	47,166.75	227,118.97	
5	02/15/2025	274,285.72	35,243.01	239,042.71	432,252.63
2025 Totals		274,285.72	35,243.01	239,042.71	
6	02/15/2026	274,285.72	22,693.26	251,592.46	180,660.17
2026 Totals		274,285.72	22,693.26	251,592.46	
7	02/15/2027	274,285.72	93,625.55	180,660.17	0.00
2027 Totals		274,285.72	93,625.55	180,660.17	
Grand Totals		1,920,000.04	710,210.19	1,209,789.85	

Last interest amount increased by 84,140.89 due to rounding.

Gestamp Building Only

Compounding Period: Annual

Nominal Annual Rate: 5.250%

Cash Flow Data - Loans and Payments

	Event	Date	Amount	Number	Period	End Date
1	Loan	09/30/2017	2,303,386.66	1		
2	Payment	02/15/2021	471,428.57	7	Annual	02/15/2027

TValue Amortization Schedule - Normal, 365 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	09/30/2017				2,303,386.66
2017 Totals		0.00	0.00	0.00	
1	02/15/2021	471,428.57	435,469.15	35,959.42	2,267,427.24
2021 Totals		471,428.57	435,469.15	35,959.42	
2	02/15/2022	471,428.57	119,039.93	352,388.64	1,915,038.60 ✓
2022 Totals		471,428.57	119,039.93	352,388.64	SE 410646.25
3	02/15/2023	471,428.57	100,539.53	370,889.04	1,544,149.56
2023 Totals		471,428.57	100,539.53	370,889.04	
4	02/15/2024	471,428.57	81,067.85	390,360.72	1,153,788.84
2024 Totals		471,428.57	81,067.85	390,360.72	
5	02/15/2025	471,428.57	60,573.91	410,854.66	742,934.18
2025 Totals		471,428.57	60,573.91	410,854.66	
6	02/15/2026	471,428.57	39,004.04	432,424.53	310,509.65
2026 Totals		471,428.57	39,004.04	432,424.53	
7	02/15/2027	471,428.57	160,918.92	310,509.65	0.00
2027 Totals		471,428.57	160,918.92	310,509.65	
Grand Totals		3,299,999.99	996,613.33	2,303,386.66	

Last interest amount increased by 144,617.16 due to rounding.

9120.18294 (Discount on Leases)

<u>Discount</u>	<u>Pacific Cheese</u>	<u>Gestamp - Land</u>	<u>Gestamp - Build</u>	<u>Total</u>
Original	5,245,298.14			5,245,298.14
9/30/2010	(425,369.48)	-	-	(425,369.48)
9/30/2011	(413,534.39)	-	-	(413,534.39)
9/30/2012	(401,014.79)	-	-	(401,014.79)
9/30/2013	(387,771.11)	-	-	(387,771.11)
9/30/2014	(373,761.47)	-	-	(373,761.47)
9/30/2015	(358,941.55)	-	-	(358,941.55)
9/30/2016	(343,264.51)	-	-	(343,264.51)
9/30/2017	(326,680.76)	-	-	(326,680.76)
9/30/2018	(309,137.87)	-	-	(309,137.87)
9/30/2019	(290,580.36)	-	-	(290,580.36)
9/30/2020	(270,949.55)	-	-	(270,949.55)
9/30/2021	(250,183.36)			(250,183.36)
9/30/2022	(228,216.13)			(228,216.13)
Accrual	(102,489.20)	-	-	(102,489.20)
	763,403.61	-	-	763,403.61
Total Due	12,600,000.00			12,600,000.00
Pmt Made	(8,190,000.00)	-	-	(8,190,000.00)
Bal Due	4,410,000.00	-	-	4,410,000.00
Prin Bal	3,646,596.39	-	-	3,646,596.39
Acc Int		274,772.20	248,204.31	
		274,772.20	248,204.31	
	9120.18291 LT Cap Lease		4,876,747.82	4,421,619.01
	9120.18292 Less Curr Port Cap Lease		(401,783.87)	(425,021.60)
	9120.18294 Discount on leases		(828,400.33)	64,996.72
	9120.12311 Current Cap Lease Receivable		32.77	424,988.83
			3,646,596.39	3,658,215.40
				11,619.01

Amarillo Economic Development Corporation
Capital Leases Receivable
FYE 9/30/22

Formula Cell
Calculation

Capital Leases		Present Value Balance 9/30/2022	Current	Long Term
Pacific Cheese	(1)	3,544,107.18	425,021.60	3,119,085.58
Gestamp - Land	(2)	-	-	-
Gestamp - Building	(2)	-	-	-
Total Leases Receivable		3,544,107.18	425,021.60	3,119,085.58
Balances per amortization schedules		3,544,107.18	425,021.60	3,119,085.58
Accruals				
Discount - \$204,978.4 x 6/12 - (Pacific Cheese)		102,489.20		(1) 102,489.20
Total accruals		102,489.20		102,489.20
Report Balance 09/30/18		3,646,596.38	425,022	3,221,575

Pacific Cheese - Sum of (1)	3,646,596
Gestamp - Sum of (2)	-
Total	<u>3,646,596</u>
	-

Trial Balance Ledger Comparison - Work With Account Ledger

Query: All Records

✓ 🔍 ✕ ⚙️ Form ⌵ Row 📄 Report ⚙️ Tools

Account 91200.34675 MWI Building Rentals
 Ledger Type 1 AA General Ledger
 Ledger Type 2
 Type/Subledger *

☒ Posted ☐ Unposted ☐ All YTD 590,726.18-

From Date * 10/01/2021

Thru Date * 09/30/2022

Records 1 - 4

		07/07/2022									
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Do Ty	G/L Date	Doc Number	Doc Co	Explanation	LT 1 Amount	P C	Transaction Originator	Explanation -Remark-	Referer 2
<input type="checkbox"/>		JR	07/07/2022	4039365	09120	005-00239131	51,087.34-	P	HIGHTOWERC	AEDC MWI BLDG RENTAL REVENUE	AMERIS
<input type="checkbox"/>		JR	07/07/2022	4039366	09120	005-00239132	42,886.57-	P	HIGHTOWERC	AEDC MWI BLDG RENTAL REVENUE	AMERIS
<input type="checkbox"/>						Column Total	93,973.91-				
<input type="checkbox"/>						Ledger Total	93,973.91-				

9/30

91200.34675 51,087.34
 9120.24122 (51,087.34)
 9110.14036 51,087.34
 91100.71100 (51,087.34)
 91100.71110 (40,902.11)
 91100.71100 40,902.11
 Reclass insurance
 reimbursement

##: 4092023

B-Id: 2927862

9/30/22

Reclass JR

Trial Balance Ledger Comparison - Work With Account Ledger

Query: All Records ▼ 🔍 ? X

✓ 🔍 ✕ ⚙️ Form ⌵ Row 📄 Report ⚙️ Tools

Account 91100.71110 Life Insurance

Ledger Type 1 AA ▼ General Ledger

Ledger Type 2 ▼

Type/Subledger ▼ *

From Date * 10/01/2021

Thru Date * 09/30/2022

☒ Posted
 ☐ Unposted
 ☐ All
 YTD 40,902.11

Records 1 - 3

<input type="checkbox"/>	<input type="checkbox"/>	Do Ty	G/L Date	Doc Number	Doc Co	Explanation	LT 1 Amount	P C	Transaction Originator	Explanation -Remark-	Referer 2
<input type="checkbox"/>	<input checked="" type="checkbox"/>	P3	11/22/2021	1653849	09110	NEELY CRAIG & WALTON LLP	40,902.11	P	LYLESC	Cyber; D&O policies; dbuy-back	
<input type="checkbox"/>						Column Total	40,902.11		S/b 91100.71100		
<input type="checkbox"/>						Ledger Total	40,902.11				

AMARILLO
ECONOMIC
DEVELOPMENT



Date: 2/4/2022

By: Doug Nelson

Invoice # 02042022 MWI

Item #	Item Description	Quantity	Notes	Cost
1.	Union Standard Ins. Group Policy for 8701 Centerport Blvd. Policy No. [REDACTED]	1	Coverage starting 10/10/2021 to 10/10/2022.	\$40,428.00 PV 1655895 91100.71100
2.	AEGIS London Wind/Hail Deductible Buyback Policy for 8701 Centerport Blvd. Policy# [REDACTED]	1	Coverage starting 10/10/2021 to 10/10/2022.	\$10,659.34 PV 1653849 91100.71110
			TOTAL	\$51,087.34