

**CITY OF AMARILLO, TEXAS
COMBINED SCHEDULE OF OUTSTANDING DEBT ISSUANCES
SEPTEMBER 30, 2022**

	Issue Date	Final Maturity Date	Interest Rates on Outstanding Maturities	Bond Issuances				Total Principal and Interest Requirement			Bond Proceeds		Stated Purpose	
				Authorized	Issued	Retired	Outstanding	Principal	Interest	Total	Spent	Unspent		
GENERAL OBLIGATION DEBT:														
<i>Serviced by Tax Revenues:</i>														
Recovery Zone Build America Bonds, Series 2010	04/15/10	08/15/30	5.81%	1,392,000	1,392,000	751,000	641,000	641,000	95,066 **	736,066	\$ 1,392,000	\$ -	Public infrastructure and construction of public facilities	
General Obligation Refunding Bonds, Series 2017	02/22/17	05/15/27	4.00%	15,110,000	15,110,000	6,965,000	8,145,000	8,145,000	1,002,800	9,147,800	15,110,000	-	Refund outstanding debt	
Certificates of Obligation, Series 2017	02/22/17	02/15/37	3.00 - 3.50%	6,940,000	6,940,000	2,410,000	4,530,000	4,530,000	765,444	5,295,444	6,940,000	-	Acquiring a two-way radio communications system for public safety	
General Obligation Bonds, Series 2017	05/11/17	02/15/42	3.00 - 5.00%	21,280,000	21,280,000	2,525,000	18,755,000	18,755,000	7,056,322	25,811,322	21,280,000	-	Acquiring, constructing, improving and maintaining streets, public safety facilities, and library facilities	
General Obligation Bonds, Series 2018	07/18/18	02/15/43	3.125 - 5.00%	22,145,000	22,145,000	2,130,000	20,015,000	20,015,000	8,353,647	28,368,647	21,280,000	-	Acquiring, constructing, improving and maintaining streets and public safety facilities	
General Obligation Bonds, Series 2020	05/12/20	02/15/45	2.00 - 5.00%	8,100,000	8,100,000	200,000	7,900,000	7,900,000	2,676,697	10,576,697	81,000,000	-	Acquiring, constructing, improving and maintaining public safety facilities	
General Obligation Refunding Bonds, Series 2020	05/12/20	02/15/22	2.00%	960,000	960,000	960,000	-	-	-	-	960,000	-	Refund outstanding debt	
Certificates of Obligation, Series 2020	05/12/20	02/15/50	2.00 - 5.00%	8,000,000	8,000,000	210,000	7,790,000	7,790,000	3,247,885	11,037,885	-	8,006,350	Acquiring, constructing, improving and equipping park facilities	
Tax Notes, Series 2020	05/12/20	02/15/27	2.00 - 3.00%	3,520,000	3,520,000	940,000	2,580,000	2,580,000	187,750	2,767,750	3,680,557	-	Acquiring land for municipal facilities	
General Obligation Bonds, Series 2021	01/15/21	02/15/46	2.00 - 4.00%	52,985,000	52,985,000	800,000	52,185,000	52,185,000	15,105,625	67,290,625	22,532,534	-	34,927,719	Acquiring, constructing, improving and maintaining streets
Combination Tax and Revenue Notes, Series 2022	01/11/22	01/10/27	2.00%	23,900,000	23,900,000	-	23,900,000	23,900,000	1,285,166	25,185,166	-	-	23,961,185	Renovating, improving, and equipping an existing City-owned building
Certificates of Obligation, Series 2022	03/22/22	02/15/43	3.00 - 4.00%	6,815,000	6,815,000	-	6,815,000	6,815,000	2,985,317	9,800,317	-	-	7,049,649	Acquiring, constructing, improving and installing lights for park facilities
Tax Notes, Series 2022B (Purpose 2)	08/15/22	02/15/29	3.00 - 5.00%	3,650,000	3,650,000	-	3,650,000	3,650,000	734,126	4,384,126	-	-	3,974,753	Acquiring enterprise resource planning software
<i>Serviced by special assessments and other revenue sources:</i>														
Public Improvement Districts:														
Combination Tax and Revenues Certificates of Obligation														
Series 2014 (\$485,000 Greenways, \$1,035,000 Colonies)	04/01/14	08/15/34	2.25 - 3.625%	2,260,000	2,260,000	740,000	1,520,000	1,520,000	358,519	1,878,519	2,260,000	-	Acquiring, constructing, improving and equipping park facilities	
Series 2018 Colonies	07/18/18	05/15/38	3.00 - 4.00%	3,000,000	3,000,000	430,000	2,570,000	2,570,000	761,166	3,331,166	3,000,000	-	Acquiring, constructing, improving and equipping park facilities	
General Obligation Refunding Bonds, Series 2020														
(\$275,000 Greenways, \$700,000 Colonies)	05/12/20	02/15/28	2.00%	1,380,000	1,380,000	405,000	975,000	975,000	54,050	1,029,050	1,380,000	-	Refund outstanding debt	
Combination Tax and Revenues Certificates of Obligation, Series 2021 Greenways														
	01/15/21	02/15/41	1.25 - 3.00%	975,000	975,000	30,000	945,000	945,000	192,050	1,137,050	-	-	Acquiring, constructing, improving and equipping park facilities	
Golf Course Supported:														
General Obligation Refunding Bonds, Series 2020														
	05/12/20	02/15/37	2.00 - 2.50%	2,860,000	2,860,000	275,000	2,585,000	2,585,000	441,728	3,026,728	2,860,000	-	Refund outstanding debt	
Tax Increment Reinvestment Zone #1 Supported:														
General Obligation Refunding Bonds, Series 2020														
	05/12/20	02/15/32	2.00 - 3.00%	1,460,000	1,460,000	215,000	1,245,000	1,245,000	137,675	1,382,675	1,460,000	-	Refund outstanding debt	
Tax Notes, Series 2022B (Purpose 1)	08/15/22	02/15/29	3.00 - 5.00%	3,695,000	3,695,000	-	3,695,000	3,695,000	654,531	4,349,531	-	4,033,865	Construction and improvement of fuel islands for the fleet services department	
Total debt serviced by property taxes, including special assessment and other revenue sources				190,427,000	190,427,000	19,986,000	170,441,000	170,441,000	46,095,562	216,536,562	185,135,091	81,953,521		
REVENUE OBLIGATION DEBT:														
<i>Serviced by Water and Sewer Revenues:</i>														
Waterworks and Sewer Revenue, 2013	07/10/13	04/01/23	0.25 - 0.85%	1,310,000	1,310,000	1,175,000	135,000	135,000	1,148	136,148	1,310,000	-	Improvement and extension of the City's waterworks and sewer system	
Waterworks and Sewer Revenue, 2014	01/22/14	04/01/33	0.36 - 2.62%	8,495,000	8,495,000	3,520,000	4,975,000	4,975,000	718,722	5,693,722	7,309,286	1,323,298	Improvement and extension of the City's waterworks and sewer system	
Waterworks and Sewer Revenue, 2015	10/02/15	04/01/35	0.50 - 1.59%	17,195,000	17,195,000	5,790,000	11,405,000	11,405,000	1,126,208	12,531,208	17,195,000	-	Improvement and extension of the City's waterworks and sewer system	
Waterworks and Sewer Revenue, 2015A	10/02/15	04/01/32	2.00 - 4.00%	21,145,000	21,145,000	11,085,000	10,060,000	10,060,000	1,338,413	11,398,413	21,145,000	-	Refund outstanding debt	
Waterworks and Sewer Revenue, 2017	05/11/17	04/01/37	3.00 - 5.00%	31,005,000	31,005,000	6,060,000	24,945,000	24,945,000	7,279,719	32,224,719	34,263,961	38,140	Improvement and extension of the City's waterworks and sewer system	
Waterworks and Sewer Revenue, 2018A	07/19/18	04/01/38	0.36 - 1.60%	12,500,000	12,500,000	2,345,000	10,155,000	10,155,000	1,263,380	11,418,380	12,235,396	384,183	Improvement and extension of the City's waterworks and sewer system	
Waterworks and Sewer Revenue, 2018B	07/19/18	04/01/38	3.00 - 5.00%	14,610,000	14,610,000	2,285,000	12,325,000	12,325,000	4,437,750	16,762,750	-	16,125,205	Improvement and extension of the City's waterworks and sewer system	
Waterworks and Sewer Revenue, 2020	07/14/20	04/01/40	0.00%	28,500,000	28,500,000	2,850,000	25,650,000	25,650,000	-	25,650,000	-	28,500,000	Construction of automated metering infrastructure	
Waterworks and Sewer Revenue, 2020A	05/12/20	04/01/31	2.00 - 3.00%	9,775,000	9,775,000	1,595,000	8,180,000	8,180,000	1,163,400	9,343,400	9,775,000	-	Refund outstanding debt	
Waterworks and Sewer Revenue, 2021	02/01/21	04/01/41	2.00 - 4.00%	25,900,000	25,900,000	980,000	24,920,000	24,920,000	6,077,800	30,997,800	-	28,534,597	Improvement and extension of the City's waterworks and sewer system	
Waterworks and Sewer Revenue, 2022	08/01/22	04/01/36	4.00 - 5.00%	52,590,000	52,590,000	-	52,590,000	52,590,000	27,226,998	79,816,998	16,562,000	40,497,102	Improvement and extension of the City's waterworks and sewer system	
Combination Tax and Revenues Certificates of Obligation														

See Independent Auditor's Report.

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				Authorized	Issued	Retired	Outstanding	Principal	Interest	Total	Spent	Unspent	
Waterworks and Sewer Tax and Revenue 2009C	02/02/10	05/15/31	0.00%	18,075,000	18,075,000	9,930,000	8,145,000	8,145,000	-	8,145,000	18,075,000	-	Improvement and extension of the City's waterworks and sewer system
General Obligation Refunding Bonds, Series 2020	05/12/20	02/15/29	2.00 - 3.00%	43,880,000	43,880,000	8,185,000	35,695,000	35,695,000	2,607,525	38,302,525	43,880,000	-	Refund outstanding debt
Total bonds serviced by Water and Sewer revenues				<u>284,980,000</u>	<u>284,980,000</u>	<u>55,800,000</u>	<u>229,180,000</u>	<u>229,180,000</u>	<u>53,241,061</u>	<u>282,421,061</u>	<u>181,750,643</u>	<u>115,402,524</u>	
Serviced by Drainage Fund Revenue:													
Combination Tax and Revenue Certificates of Obligation, 2012A	12/12/12	08/15/32	2.00%	6,260,000	6,260,000	3,390,000	2,870,000	2,870,000	326,400	3,196,400	6,260,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities
Drainage Revenue, 2014	04/01/14	08/15/34	3.00 - 3.75%	6,080,000	6,080,000	2,025,000	4,055,000	4,055,000	959,906	5,014,906	6,080,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities***
Drainage Revenue, 2020	07/14/20	08/15/40	2.00 - 5.00%	9,240,000	9,240,000	685,000	8,555,000	8,555,000	2,170,450	10,725,450	-	10,166,301	Acquiring, improving, constructing and equipping municipal drainage facilities
Drainage Revenue, 2021	02/01/21	08/15/41	2.00 - 4.00%	9,160,000	9,160,000	275,000	8,885,000	8,885,000	2,194,850	11,079,850	-	10,067,444	Acquiring, improving, constructing and equipping municipal drainage facilities
Total debt serviced by Drainage Fund revenue				<u>30,740,000</u>	<u>30,740,000</u>	<u>6,375,000</u>	<u>24,365,000</u>	<u>24,365,000</u>	<u>5,651,606</u>	<u>30,016,606</u>	<u>12,340,000</u>	<u>20,233,745</u>	
Serviced by Hotel Occupancy Tax :													
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2016	04/13/16	08/15/43	1.85 - 4.25%	11,995,000	11,995,000	1,300,000	10,695,000	10,695,000	5,528,429	16,223,429	11,995,000	-	Construct and equip a downtown Amarillo parking garage
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2018	03/20/18	08/15/48	2.80 - 4.15%	38,835,000	38,835,000	1,620,000	37,215,000	37,215,000	25,294,648	62,509,648	38,835,000	-	Construct, improve, enlarge, equip, operate and maintain municipal buildings to wit: a multiuse facility
Total debt serviced by Hotel Occupancy Tax				<u>50,830,000</u>	<u>50,830,000</u>	<u>2,920,000</u>	<u>47,910,000</u>	<u>47,910,000</u>	<u>30,823,077</u>	<u>78,733,077</u>	<u>50,830,000</u>	<u>-</u>	
Total bonds payable*				<u>\$ 556,977,000</u>	<u>\$ 556,977,000</u>	<u>\$ 85,081,000</u>	<u>\$ 471,896,000</u>	<u>\$ 471,896,000</u>	<u>\$ 135,811,306</u>	<u>\$ 607,707,306</u>	<u>\$ 430,055,734</u>	<u>\$ 217,589,790</u>	

* Does not include the City's proportionate share of the Canadian River Water Authority indebtedness.

** Total interest of \$172,848 less 45% (\$77,781) offset subsidy from the United States Treasury.

See Independent Auditor's Report.