

CITY OF AMARILLO, TEXAS
 SCHEDULE OF DEBT AT SEPTEMBER 30, 2020
 AS REQUIRED BY SECTION 140.8 TEXAS LOCAL GOVERNMENT CODE

	Final Maturity Date	Bond Issuances		
		Authorized	Issued	Outstanding
GENERAL OBLIGATION DEBT:				
<i>Serviced by Tax Revenues:</i>				
Recovery Zone Build America Bonds, Series 2010	08/15/30	\$ 1,392,000	\$ 1,392,000	\$ 783,000
General Obligation Refunding Bonds, Series 2017	05/15/27	15,110,000	15,110,000	10,980,000
Certificates of Obligation, Series 2017	02/15/37	6,940,000	6,940,000	5,580,000
General Obligation Bonds, Series 2017	02/15/42	21,280,000	21,280,000	19,920,000
General Obligation Bonds, Series 2018	02/15/43	22,145,000	22,145,000	21,165,000
General Obligation Bonds, Series 2020	02/15/45	8,100,000	8,100,000	8,100,000
General Obligation Refunding Bonds, Series 2020	02/15/22	960,000	960,000	960,000
Certificates of Obligation, Series 2020	02/15/50	8,000,000	8,000,000	8,000,000
Tax Notes, Series 2020	02/15/27	3,520,000	3,520,000	3,520,000
<i>Serviced by special assessments and other revenue sources:</i>				
Public Improvement Districts:				
Combination Tax and Revenues Certificates of Obligation				
Series 2014 (\$615,000 Greenways, \$1,300,000 Colonies)	08/15/34	2,260,000	2,260,000	1,725,000
Series 2018 Colonies	05/15/38	3,000,000	3,000,000	2,795,000
General Obligation Refunding Bonds, Series 2020 (\$430,000 Greenways, \$950,000 Colonies)	02/15/28	1,380,000	1,380,000	1,380,000
Golf Course Supported:				
General Obligation Refunding Bonds, Series 2020	02/15/37	2,860,000	2,860,000	2,860,000
Tax Increment Reinvestment Zone #1 Supported:				
General Obligation Refunding Bonds, Series 2020	02/15/32	1,460,000	1,460,000	1,460,000
Total debt serviced by property taxes, including special assessment and other revenue sources		<u>98,407,000</u>	<u>98,407,000</u>	<u>89,228,000</u>
REVENUE OBLIGATION DEBT:				
<i>Serviced by Water and Sewer Revenues:</i>				
Waterworks and Sewer Revenue, 2013	04/01/23	1,310,000	1,310,000	405,000
Waterworks and Sewer Revenue, 2014	04/01/33	8,495,000	8,495,000	5,780,000
Waterworks and Sewer Revenue, 2015	04/01/35	17,195,000	17,195,000	13,045,000
Waterworks and Sewer Revenue Refunding, 2015A	04/01/32	21,145,000	21,145,000	12,900,000
Waterworks and Sewer Revenue, 2017	04/01/37	31,005,000	31,005,000	27,475,000
Waterworks and Sewer Revenue, 2018A	04/01/38	12,500,000	12,500,000	11,310,000
Waterworks and Sewer Revenue, 2018B	04/01/38	14,610,000	14,610,000	13,415,000
Waterworks and Sewer Revenue, 2020	04/01/40	28,500,000	28,500,000	28,500,000
Waterworks and Sewer Revenue Refunding, 2020A	04/01/31	9,775,000	9,775,000	9,775,000
Combination Tax and Revenues Certificates of Obligation				
Waterworks and Sewer Tax and Revenue, 2009	05/15/21	2,130,000	2,130,000	2,130,000
Waterworks and Sewer Tax and Revenue 2009C	05/15/31	18,075,000	18,075,000	9,955,000
General Obligation Refunding Bonds, Series 2020	02/15/29	43,880,000	43,880,000	43,880,000
Total bonds serviced by Water and Sewer revenues		<u>208,620,000</u>	<u>208,620,000</u>	<u>178,570,000</u>
<i>Serviced by Drainage Fund Revenue:</i>				
Combination Tax and Revenue Certificates of Obligation, 2012A	08/15/32	6,260,000	6,260,000	3,385,000
Drainage Revenue, 2014	08/15/34	6,080,000	6,080,000	4,595,000
Drainage Revenue, 2020	08/15/40	9,240,000	9,240,000	9,240,000
Total debt serviced by Drainage Fund revenue		<u>21,580,000</u>	<u>21,580,000</u>	<u>17,220,000</u>
<i>Serviced by Hotel Occupancy Tax :</i>				
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2016	08/15/43	11,995,000	11,995,000	11,360,000
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2018	08/15/48	38,835,000	38,835,000	38,835,000
Total debt serviced by Hotel Occupancy Tax		<u>50,830,000</u>	<u>50,830,000</u>	<u>50,195,000</u>
Total bonds payable*		<u>\$ 379,437,000</u>	<u>\$ 379,437,000</u>	<u>\$ 335,213,000</u>
DEBT PER CAPITA				
Total debt serviced by ad valorem taxes				\$ 79,008,000
Total debt serviced by ad valorem taxes per capita				378
RATINGS				
General Obligation Debt - Standard & Poor's AAA				
Waterworks and Sewer System Bonds - Standard & Poor's AAA, Moody's Aa1				
Drainage Utility System Revenue Bonds - Standard & Poor's AAA				
Hotel Occupancy Tax Revenue Bonds - Standard & Poor's A+/Stable				

* Does not include the City's proportionate share of the Canadian River Water Authority indebtedness.
 ** Total interest of \$45,492 less 45% offset subsidy from the United States Treasury.
 *** Includes acquisition of land and rights of way

See Independent Auditor's Report.

Total Principal and Interest Requirement			Bond Proceeds		Stated Purpose
Principal	Interest	Total	Spent	Unspent	
\$ 70,000	\$ 25,020 **	\$ 95,020	\$ 1,392,000	\$ -	Public infrastructure and construction of public facilities
1,390,000	439,200	1,829,200	15,110,000	-	Refund outstanding debt
520,000	163,100	683,100	6,940,000	-	Acquiring a two-way radio communications system for public safety
570,000	723,569	1,293,569	21,280,000	-	Acquiring, constructing, improving and maintaining streets, public safety facilities, and library facilities
560,000	789,694	1,349,694	16,836,782	5,308,218	Acquiring, constructing, improving and maintaining streets and public safety facilities
75,000	266,997	341,997	-	8,100,000	Acquiring, constructing, improving and maintaining public safety facilities
470,000	18,393	488,393	960,000	-	Refund outstanding debt
80,000	269,417	349,417	-46,925	7,953,075	Acquiring, constructing, improving and equipping park facilities
455,000	99,250	554,250	3,520,000	-	Acquiring land for municipal facilities
100,000	55,369	155,369	2,260,000	-	Acquiring, constructing, improving and equipping park facilities
110,000	96,631	206,631	3,000,000	-	Acquiring, constructing, improving and equipping park facilities
195,000	31,247	226,247	1,380,000	-	Refund outstanding debt
130,000	71,581	201,581	2,860,000	-	Refund outstanding debt
105,000	35,575	140,575	1,460,000	-	Refund outstanding debt
<u>4,830,000</u>	<u>3,085,043</u>	<u>7,915,043</u>	<u>77,045,707</u>	<u>21,361,293</u>	
135,000	2,835	137,835	1,310,000	-	Improvement and extension of the City's waterworks and sewer system
400,000	117,087	517,087	4,892,423	3,602,577	Improvement and extension of the City's waterworks and sewer system
820,000	146,695	966,695	17,195,000	-	Improvement and extension of the City's waterworks and sewer system
1,405,000	439,469	1,844,469	21,145,000	-	Refund outstanding debt
1,235,000	1,069,294	2,304,294	27,632,150	3,372,850	Improvement and extension of the City's waterworks and sewer system
575,000	136,807	711,807	268,590	12,231,410	Improvement and extension of the City's waterworks and sewer system
535,000	552,625	1,087,625	-	14,610,000	Improvement and extension of the City's waterworks and sewer system
1,425,000	-	1,425,000	-	28,500,000	Construction of automated metering infrastructure
805,000	208,179	1,013,179	9,775,000	-	Refund outstanding debt
2,130,000	45,561	2,175,561	1,321,912	808,088	Improvement and extension of the City's waterworks and sewer system
905,000	-	905,000	18,075,000	-	Improvement and extension of the City's waterworks and sewer system
2,920,000	1,065,749	3,985,749	43,880,000	-	Refund outstanding debt
<u>13,290,000</u>	<u>3,784,301</u>	<u>17,074,301</u>	<u>145,495,075</u>	<u>63,124,925</u>	
255,000	67,700	322,700	6,260,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities
265,000	149,694	414,694	6,080,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities**
335,000	296,458	631,458	-	9,240,000	Acquiring, improving, constructing and equipping municipal drainage facilities
855,000	513,852	1,368,852	12,340,000	9,240,000	
330,000	444,956	774,956	11,995,000	-	Construct and equip a downtown Amarillo parking garage
800,000	1,606,133	2,406,133	38,835,000	-	Construct, improve, enlarge, equip, operate and maintain municipal buildings to wit: a multiuse facility
1,130,000	2,051,089	3,181,089	50,830,000	-	
<u>\$ 20,105,000</u>	<u>\$ 9,434,285</u>	<u>\$ 29,539,285</u>	<u>\$ 285,710,782</u>	<u>\$ 93,726,218</u>	

AUTHORIZED BUT UNISSUED GENERAL OBLIGATION BONDS

Purpose	Amount		Unissued Balance
	Authorized	Previously Issued	
Streets	\$ 89,495,000	\$ 32,340,000	\$ 57,155,000
Public Safety	\$ 20,080,000	\$ 20,080,000	-

See Independent Auditor's Report.