

CITY OF AMARILLO, TEXAS
 SCHEDULE OF DEBT AT SEPTEMBER 30, 2019
 AS REQUIRED BY SECTION 1401, TEXAS LOCAL GOVERNMENT CODE

	Final Maturity Date	Bond Issuances		
		Authorized	Issued	Outstanding
GENERAL OBLIGATION DEBT:				
<i>Serviced by Tax Revenues:</i>				
General Obligation Bonds, Series 2009	08/15/22	\$ 4,825,000	\$ 4,825,000	\$ 1,405,000
Recovery Zone Build America Bonds, Series 2010	08/15/20	1,392,000	1,392,000	852,000
General Obligation Refunding Bonds, Series 2017	05/15/27	15,110,000	15,110,000	12,315,000
Certificates of Obligation, Series 2017	02/15/37	6,940,000	6,940,000	6,085,000
General Obligation Bonds, Series 2017	02/15/42	21,280,000	21,280,000	20,460,000
General Obligation Bonds, Series 2018	02/15/43	22,145,000	22,145,000	21,700,000
<i>Serviced by special assessments and other revenue sources:</i>				
Public Improvement Districts:				
Combination Tax and Revenues Certificates of Obligation				
Series 2003 Greenways	08/15/23	620,000	620,000	170,000
Series 2006 Colonias	02/15/26	585,000	585,000	253,696
Series 2008A Greenways	02/15/28	600,000	600,000	335,000
Series 2008B Colonias	02/15/28	1,500,000	1,500,000	830,000
Series 2014 (\$615,000 Greenways, \$1,300,000 Colonias)	08/15/34	2,260,000	2,260,000	1,820,000
Series 2018 Colonias	05/15/38	3,000,000	3,000,000	2,905,000
Golf Course Supported:				
Series 2011A	02/15/37	3,750,000	3,750,000	2,995,000
Tax Increment Reinvestment Zone #1 Supported:				
Series 2011B	02/15/32	2,210,000	2,210,000	1,490,000
Total debt serviced by property taxes, including special assessment and other revenue sources		86,217,000	86,217,000	73,715,696
<i>Serviced by Fleet Services Fund Revenue (an Internal Service Fund):</i>				
Combination Tax and Revenue Certificates of Obligation, 2012B	08/15/18	2,790,000	2,790,000	-
Tax Notes, Series 2014	08/15/19	2,650,000	2,650,000	-
Total debt serviced by Fleet Services Funds revenue		5,440,000	5,440,000	-
REVENUE OBLIGATION DEBT:				
<i>Serviced by Water and Sewer Revenues:</i>				
Waterworks and Sewer Revenue, 2011	04/01/31	16,300,000	16,300,000	10,950,000
General Obligation Bonds, Series 2011	04/01/23	5,605,000	5,605,000	2,199,000
Waterworks and Sewer Revenue, 2013	04/01/23	1,310,000	1,310,000	535,000
Waterworks and Sewer Revenue, 2014	04/01/23	8,495,000	8,495,000	6,170,000
Waterworks and Sewer Revenue, 2015	04/01/35	17,193,000	17,193,000	13,860,000
Waterworks and Sewer Revenue, 2015A	04/01/32	21,145,000	21,145,000	14,280,000
Waterworks and Sewer Revenue, 2017	04/01/37	31,005,000	31,005,000	28,650,000
Waterworks and Sewer Revenue, 2018A	04/01/38	12,500,000	12,500,000	11,885,000
Waterworks and Sewer Revenue, 2018B	04/01/38	14,610,000	14,610,000	13,935,000
Combination Tax and Revenues Certificates of Obligation				
Waterworks and Sewer Tax and Revenue, 2009	05/15/28	38,885,000	38,885,000	20,705,000
Waterworks and Sewer Tax and Revenue 2009B	05/15/29	47,400,000	47,400,000	29,680,000
Waterworks and Sewer Tax and Revenue 2009C	05/15/31	18,075,000	18,075,000	10,860,000
Total bonds serviced by Water and Sewer revenues		232,525,000	232,525,000	163,700,000
<i>Serviced by Airport Revenue:</i>				
Airport Tax and Revenue, 2009A	02/15/20	16,140,000	16,140,000	1,850,000
<i>Serviced by Drainage Fund Revenue:</i>				
Combination Tax and Revenue Certificates of Obligation, 2012A	08/15/32	6,260,000	6,260,000	3,635,000
Drainage Revenue, 2014	08/15/34	6,080,000	6,080,000	4,860,000
Total debt serviced by Drainage Fund revenue		12,340,000	12,340,000	8,495,000
<i>Serviced by Hotel Occupancy Tax:</i>				
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2016	08/15/43	11,995,000	11,995,000	11,680,000
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2018	08/15/48	38,835,000	38,835,000	38,835,000
Total bonds payable*		\$ 403,492,000	\$ 403,492,000	\$ 298,255,696
DEBT PER CAPITA				
Total debt serviced by ad valorem taxes				\$ 62,817,000
Total debt serviced by ad valorem taxes per capita				
RATINGS				
General Obligation Debt - Standard & Poor's AAA				
Waterworks and Sewer System Bonds - Standard & Poor's AAA, Moody's Aa1				
Drainage Utility System Revenue Bonds - Standard & Poor's AAA				
Hotel Occupancy Tax Revenue Bonds - Standard & Poor's A+/Stable				
* Does not include the City's proportionate share of the Canadian River Water Authority indebtedness.				
** Total interest of \$35,794,104 less 45% offset rebated from the United States Treasury.				
*** Includes acquisition of land and rights of way.				

See Independent Auditor's Report.

Total Principal and Interest Requirement			Bond Proceeds		Stated Purpose
Principal	Interest	Total	Spent	Unspent	
\$ 455,000	\$ 52,765	\$ 507,765	\$ 4,825,000	\$ -	Refund outstanding debt
69,000	27,226 **	96,226	1,392,000	-	Public information and construction of public facilities
1,335,000	492,600	1,827,600	15,110,000	-	Refund outstanding debt
505,000	178,475	683,475	6,689,522	250,678	Acquiring a two-way radio communications system for public safety
540,000	748,619	1,288,619	12,372,825	8,907,175	Acquiring, constructing, improving and maintaining streets, public safety facilities, and library facilities
535,000	817,068	1,352,068	-	22,145,000	Acquiring, constructing, improving and maintaining streets and public safety facilities
40,000	6,290	46,290	620,000	-	Acquiring, constructing, improving and equipping park facilities
34,643	11,503	46,146	585,000	-	Acquiring, constructing, improving and equipping park facilities
30,000	13,696	43,696	600,000	-	Acquiring, constructing, improving and equipping park facilities
75,000	32,334	107,334	1,500,000	-	Acquiring, constructing, improving and equipping park facilities
95,000	38,219	133,219	2,260,000	-	Acquiring, constructing, improving and equipping park facilities
110,000	100,481	210,481	3,000,000	-	Acquiring, constructing, improving and equipping park facilities
110,000	142,425	252,425	3,750,000	-	Improvements, renovations and equipping of the Ross Rodgers Golf Course
90,000	83,700	173,700	2,210,000	-	Acquiring, construction, improving, renovating and equipping street improvements
4,025,643	2,765,199	6,788,842	54,914,147	31,302,853	
-	-	-	2,790,000	-	Acquiring rolling stock, equipment and vehicles for the municipal garage department
-	-	-	2,650,000	-	Acquiring rolling stock, equipment and vehicles for the municipal garage department
-	-	-	5,440,000	-	
720,000	420,838	1,140,838	16,300,000	-	Purchase of 32,000 acre feet of water rights
525,000	64,450	589,450	5,605,000	-	Refund outstanding debt
130,000	3,160	133,160	1,510,000	-	Improvement and extension of the City's waterworks and sewer system
390,000	120,090	510,090	4,892,425	3,602,577	Improvement and extension of the City's waterworks and sewer system
815,000	147,102	962,102	17,195,000	-	Improvement and extension of the City's waterworks and sewer system
1,380,000	467,069	1,847,069	21,145,000	-	Refund outstanding debt
1,175,000	1,128,044	2,303,044	21,030,961	9,974,039	Improvement and extension of the City's waterworks and sewer system
575,000	138,877	713,877	368,590	12,231,410	Improvement and extension of the City's waterworks and sewer system
520,000	368,225	1,088,225	14,610,000	-	Improvement and extension of the City's waterworks and sewer system
2,095,000	533,941	2,630,941	38,076,912	808,088	Improvement and extension of the City's waterworks and sewer system
2,540,000	653,350	3,193,350	46,524,166	875,854	Improvement and extension of the City's waterworks and sewer system
905,000	-	905,000	18,075,000	-	Improvement and extension of the City's waterworks and sewer system
11,770,000	4,249,146	16,019,146	205,053,052	27,091,948	
1,830,000	43,762	1,873,762	16,140,000	-	Improvements to the Rick Husband International Airport
250,000	72,700	322,700	6,260,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities
265,000	157,644	422,644	6,080,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities***
515,000	230,344	745,344	12,340,000	-	
320,000	451,836	771,836	11,995,000	-	Construct and equip a downtown Amarillo parking garage
-	1,606,133	1,606,133	38,835,000	-	Construct, improve, enlarge, equip, operate and maintain municipal buildings to use a multiuse facility
\$ 18,458,643	\$ 9,540,420	\$ 27,805,063	\$ 344,697,199	\$ 58,794,801	

AUTHORIZED BUT UNISSUED GENERAL OBLIGATION BONDS

Purpose	Amount		
	Amount Authorized	Previously Issued	Unissued Balance
Streets	\$ 89,495,000	\$ 52,340,000	\$ 37,155,000
Public Safety	\$ 20,080,000	\$ 11,980,000	\$ 8,100,000

See Independent Auditor's Report.