

NOTICE OF INTENTION TO ISSUE CITY OF AMARILLO, TEXAS  
CERTIFICATES OF OBLIGATION

TAKE NOTICE that the City Council of the City of Amarillo, Texas, shall convene a regular meeting to be held on January 26, 2021 at 1:00 p.m., City Hall, 601 South Buchanan Street, Council Chamber on the Third Floor of the City Hall, Amarillo, Texas by video conference (in order to advance the public health goal of limiting face-to-face meetings also called "social distancing" to slow the spread of the coronavirus (COVID-19)). There will be no public access to the location described above. The video meeting is hosted through Zoom. The meeting is broadcast on the City's website at: [www.amarillo.gov](http://www.amarillo.gov). The Zoom link to join the meeting will be available on the City's website at least 72 hours before the start of the meeting. During such meeting, the City Council will consider the passage of one or more ordinances authorizing the issuance of certificates of obligation, in one or more series, in an amount not to exceed ONE MILLION FIFTY THOUSAND DOLLARS (\$1,050,000) for the purpose of paying contractual obligations to be incurred for (i) acquiring, constructing, improving and equipping park facilities and (ii) professional services rendered in connection therewith; such certificates to be payable from ad valorem taxes and a limited pledge of the City's Waterworks and Sewer System. In accordance with Texas Local Government Code Section 271.049, (i) the current principal amount of all of the City's outstanding public securities secured by and payable from ad valorem taxes is \$148,578,000; (ii) the current combined principal and interest required to pay all of the City's outstanding public securities secured by and payable from ad valorem taxes on time and in full is \$184,666,671.42; (iii) the estimated combined principal and interest required to pay the certificates of obligation to be authorized on time and in full is \$1,314,000; (iv) the maximum interest rate for the certificates may not exceed the maximum legal interest rate; and (v) the maximum maturity date of the certificates to be authorized is February 15, 2041. The certificates are to be issued, and this notice is given, under and pursuant to the provisions of Texas Local Government Code, Subchapter C of Chapter 271, as amended.

Frances Hibbs  
City Secretary, City of Amarillo, Texas