CITY OF AMARILLO, TEXAS
SCHEDULE OF DEBT AT SEPTEMBER 30, 2018
AS REQUIRED BY SECTION 140.8 TEXAS LOCAL GOVERNMENT CODE

	Final Maturity Date	Bond Issuances Authorized	Issued	Outstanding
GENERAL OBLIGATION DEBT:				
Serviced by Tax Revenues:				
General Obligation Bonds, Series 2009	08/15/22	$ 4,825,000	$ 4,825,000	$ 1,845,000
Recovery Zone Build America Bonds, Series 2010	08/15/30	1,392,000	1,392,000	919,000
General Obligation Refunding Bonds, Series 2017	05/15/27	15,110,000	15,110,000	13,595,000
Certificates of Obligation, Series 2017	02/15/37	6,940,000	6,940,000	6,570,000
General Obligation Bonds, Series 2017	02/15/42	21,280,000	21,280,000	20,980,000
General Obligation Bonds, Series 2018	02/15/43	22,145,000	22,145,000	22,145,000
Serviced by special assessments and other revenue sources:				
Public Improvement Districts:				
Combination Tax and Revenues Certificates of Obligation				
Series 2003 Greenways	08/15/23	620,000	620,000	210,000
Series 2006 Colonies	02/15/26	585,000	585,000	286,733
Series 2008A Greenways	02/15/28	600,000	600,000	365,000
Series 2008B Colonies	02/15/28	1,500,000	1,500,000	905,000
Series 2014 ($615,000 Greenways, $1,300,000 Colonies)	08/15/34	2,260,000	2,260,000	1,915,000
Series 2018 Colonies	05/15/38	3,000,000	3,000,000	3,000,000
Golf Course Supported:				
Series 2011A	02/15/37	3,750,000	3,750,000	3,100,000
Tax Increment Reinvestment Zone #1 Supported:				
Series 2011B	02/15/32	2,210,000	2,210,000	1,675,000
Total debt serviced by property taxes, including special assessment and other revenue sources		86,217,000	86,217,000	77,510,733
Serviced by Fleet Services Fund Revenue (an Internal Service Fund):				
Combination Tax and Revenue Certificates of Obligation, 2012B	08/15/18	2,790,000	2,790,000	-
Tax Notes, Series 2014	08/15/19	2,650,000	2,650,000	455,000
Total debt serviced by Fleet Services Funds revenue		5,440,000	5,440,000	455,000
REVENUE OBLIGATION DEBT:				
Serviced by Water and Sewer Revenues:				
Waterworks and Sewer Revenue, 2011	04/01/31	16,300,000	16,300,000	11,645,000
General Obligation Bonds, Series 2011	04/01/23	5,605,000	5,605,000	2,695,000
Waterworks and Sewer Revenue, 2013	04/01/23	1,310,000	1,310,000	665,000
Waterworks and Sewer Revenue, 2014	04/01/33	8,495,000	8,495,000	6,555,000
Waterworks and Sewer Revenue, 2015	04/01/35	17,195,000	17,195,000	14,675,000
Waterworks and Sewer Revenue, 2015A	04/01/32	21,145,000	21,145,000	16,095,000
Waterworks and Sewer Revenue, 2017	04/01/37	31,005,000	31,005,000	29,780,000
Waterworks and Sewer Revenue, 2018A	04/01/38	12,500,000	12,500,000	12,500,000
Waterworks and Sewer Revenue, 2018B	04/01/38	14,610,000	14,610,000	14,610,000
Combination Tax and Revenues Certificates of Obligation				
Waterworks and Sewer Tax and Revenue, 2009	05/15/28	38,885,000	38,885,000	22,770,000
Waterworks and Sewer Tax and Revenue 2009B	05/15/29	47,400,000	47,400,000	31,695,000
Waterworks and Sewer Tax and Revenue 2009C	05/15/31	18,075,000	18,075,000	11,765,000
Total bonds serviced by Water and Sewer revenues		232,525,000	232,525,000	175,450,000
Serviced by Airport Revenue:				
Airport Tax and Revenue, 2009A	02/15/20	16,140,000	16,140,000	3,570,000
Serviced by Drainage Fund Revenue:				
Combination Tax and Revenue Certificates of Obligation, 2012A	08/15/32	6,260,000	6,260,000	3,885,000
Drainage Revenue, 2014	08/15/34	6,080,000	6,080,000	5,120,000
Total debt serviced by Drainage Fund revenue		12,340,000	12,340,000	9,005,000
Serviced by Hotel Occupancy Tax :				
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2016	08/15/43	11,995,000	11,995,000	11,995,000
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2018	08/15/48	38,835,000	38,835,000	38,835,000
Total bonds payable*		$ 403,492,000	$ 403,492,000	$ 316,820,733

DEBT PER CAPITA

Total debt serviced by ad valorem taxes	$ 66,054,000
Total debt serviced by ad valorem taxes per capita	

RATINGS

General Obligation Debt - Standard & Poor's AAA
Waterworks and Sewer System Bonds - Standard & Poor's AAA, Moody's Aa1
Drainage Utility System Revenue Bonds - Standard & Poor's AAA
Hotel Occupancy Tax Revenue Bonds - Standard & Poor's A+/Stable

AUTHORIZED BUT UNISSUED GENERAL OBLIGATION BONDS

Purpose	Date Authorized	Amount Authorized
Streets	11/8/2016	$ 89,495,000
Public Safety	11/8/2016	$ 20,080,000

* Does not include the City's proportionate share of the Canadian River Water Authority indebtedness.
** Total interest of $53,394 less 45% offset subsidy from the United States Treasury.
*** Includes acquisition of land and rights of way

See Independent Auditor's Report.

Total Principal and Interest Requirement			Bond Proceeds		Stated Purpose
Principal	Interest	Total	Spent	Unspent	
$ 440,000	$ 68,163	$ 508,163	$ 4,825,000	$ -	Refund outstanding debt
67,000	29,367 **	96,367	1,392,000	-	Public infrastruction and construction of public facilities
1,280,000	543,800	1,823,800	15,110,000	-	Refund outstanding debt
485,000	193,325	678,325	6,789,091	330,234	Acquiring a two-way radio communications system for public safety
520,000	769,819	1,289,819	6,444,505	15,800,375	Acquiring, constructing, improving and maintaining streets, public safety facilities, and library facilities
445,000	905,521	1,350,521	-	22,484,043	Acquiring, constructing, improving and maintaining streets and public safety facilities
40,000	7,770	47,770	620,000	-	Acquiring, constructing, improving and equipping park facilities
33,037	12,907	45,944	585,000	-	Acquiring, constructing, improving and equipping park facilities
30,000	14,980	44,980	600,000	-	Acquiring, constructing, improving and equipping park facilities
75,000	35,394	110,394	1,500,000	-	Acquiring, constructing, improving and equipping park facilities
95,000	61,069	156,069	2,260,000	-	Acquiring, constructing, improving and equipping park facilities
95,000	110,884	205,884	3,000,000	-	Acquiring, constructing, improving and equipping park facilities
105,000	146,188	251,188	3,750,000	-	Improvements, renovations and equipping of the Ross Rodgers Golf Course
85,000	86,763	171,763	2,210,000	785	Acquiring, construction, improving, renovating and equipping street improvements
3,795,037	2,985,950	6,780,987	49,085,596	38,615,437	
-	-	-	2,790,000	-	Acquiring rolling stock, equipment and vehicles for the municipal garage department
455,000	9,100	464,100	2,650,000	-	Acquiring rolling stock, equipment and vehicles for the municipal garage department
455,000	9,100	464,100	5,440,000	-	
695,000	441,688	1,136,688	16,300,000	-	Purchase of 32,000 acre feet of water rights
505,000	77,075	582,075	5,605,000	-	Refund outstanding debt
130,000	3,173	133,173	873,645	416,354	Improvement and extension of the City's waterworks and sewer system
385,000	121,476	506,476	4,740,420	3,677,321	Improvement and extension of the City's waterworks and sewer system
815,000	147,102	962,102	14,475,785	2,444,848	Improvement and extension of the City's waterworks and sewer system
1,815,000	503,369	2,318,369	21,145,000	-	Refund outstanding debt
1,130,000	1,173,244	2,303,244	-	33,509,926	Improvement and extension of the City's waterworks and sewer system
615,000	97,945	712,945	-	12,301,934	Improvement and extension of the City's waterworks and sewer system
675,000	411,933	1,086,933	-	15,557,404	Improvement and extension of the City's waterworks and sewer system
2,065,000	565,925	2,630,925	37,471,501	910,022	Improvement and extension of the City's waterworks and sewer system
2,015,000	681,972	2,696,972	43,694,492	2,539,439	Improvement and extension of the City's waterworks and sewer system
905,000	-	905,000	18,075,000	-	Improvement and extension of the City's waterworks and sewer system
11,750,000	4,224,902	15,974,902	162,380,843	71,357,248	
1,740,000	131,025	1,871,025	16,140,000	-	Improvements to the Rick Husband International Airport
250,000	77,700	327,700	6,260,000	-	Acquiring, improving, constructing and equipping municipal drainage facilitites
260,000	165,444	425,444	6,080,000	-	Acquiring, improving, constructing and equipping municipal drainage facilitites***
510,000	243,144	753,144	12,340,000	-	
315,000	457,664	772,664	10,842,315	792,449	Construct and equip a downtown Amarillo parking garage
-	1,606,133	1,606,133	8,723,229	29,447,481	Construct, improve, enlarge, equip, operate and maintain municipal buildings to wit: a multiuse facility
$ 18,565,037	$ 9,657,918	$ 28,222,955	$ 264,951,983	$ 140,212,615	

Amount Previously Issued	Unissued Balance
$ 32,340,000	$ 57,155,000
$ 11,980,000	$ 8,100,000

See Independent Auditor's Report.