

CITY OF AMARILLO, TEXAS
 SCHEDULE OF DEBT AT SEPTEMBER 30, 2017
 AS REQUIRED BY SECTION 140.8 TEXAS LOCAL GOVERNMENT CODE

	Final Maturity Date	Bond Issuances		
		Authorized	Issued	Outstanding
GENERAL OBLIGATION DEBT:				
<i>Serviced by Tax Revenues:</i>				
General Obligation Bonds, Series 2009	08/15/22	\$ 4,825,000	\$ 4,825,000	\$ 2,265,000
Recovery Zone Build America Bonds, Series 2010	08/15/30	1,392,000	1,392,000	984,000
General Obligation Refunding Bonds, Series 2017	05/15/27	15,110,000	15,110,000	14,830,000
Certificates of Obligation, Series 2017	02/15/37	6,940,000	6,940,000	6,940,000
General Obligation Bonds, Series 2017	02/15/42	21,280,000	21,280,000	21,280,000
Total debt serviced by ad valorem taxes		<u>49,547,000</u>	<u>49,547,000</u>	<u>46,299,000</u>
<i>Serviced by special assessments and other revenue sources:</i>				
Public Improvement Districts:				
Combination Tax and Revenues Certificates of Obligation				
Series 2003 Greenways	08/15/23	620,000	620,000	245,000
Series 2006 Colonies	02/15/26	585,000	585,000	318,242
Series 2008A Greenways	02/15/28	600,000	600,000	395,000
Series 2008B Colonies	02/15/28	1,500,000	1,500,000	975,000
Series 2014 (\$725,000 Greenways, \$1,535,000 Colonies)	08/15/34	2,260,000	2,260,000	2,010,000
Golf Course Supported:				
Series 2011A	02/15/37	3,750,000	3,750,000	3,205,000
Tax Increment Reinvestment Zone #1 Supported:				
Series 2011B	02/15/32	2,210,000	2,210,000	1,760,000
Total debt serviced by special assessment and other revenue sources		<u>11,525,000</u>	<u>11,525,000</u>	<u>8,908,242</u>
<i>Serviced by Fleet Services Fund Revenue (an Internal Service Fund):</i>				
Combination Tax and Revenue Certificates of Obligation, 2012B	08/15/18	2,790,000	2,790,000	475,000
Tax Notes, Series 2014	08/15/19	2,650,000	2,650,000	905,000
Total debt serviced by Fleet Services Funds revenue		<u>5,440,000</u>	<u>5,440,000</u>	<u>1,380,000</u>
REVENUE OBLIGATION DEBT:				
<i>Serviced by Water and Sewer Revenues:</i>				
Waterworks and Sewer Revenue, 2011	04/01/31	16,300,000	16,300,000	12,320,000
General Obligation Bonds, Series 2011	04/01/23	5,605,000	5,605,000	3,190,000
Waterworks and Sewer Revenue, 2013	04/01/23	1,310,000	1,310,000	795,000
Waterworks and Sewer Revenue, 2014	04/01/33	8,495,000	8,495,000	6,930,000
Waterworks and Sewer Revenue, 2015	04/01/35	17,195,000	17,195,000	15,490,000
Waterworks and Sewer Revenue, 2015A	04/01/32	21,145,000	21,145,000	17,875,000
Waterworks and Sewer Revenue, 2017	04/01/37	31,005,000	31,005,000	31,005,000
Combination Tax and Revenues Certificates of Obligation				
Waterworks and Sewer Tax and Revenue, 2009	05/15/28	38,885,000	38,885,000	24,815,000
Waterworks and Sewer Tax and Revenue 2009B	05/15/29	47,400,000	47,400,000	33,690,000
Waterworks and Sewer Tax and Revenue 2009C	05/15/31	18,075,000	18,075,000	12,670,000
Total bonds serviced by Water and Sewer revenues		<u>205,415,000</u>	<u>205,415,000</u>	<u>158,780,000</u>
<i>Serviced by Airport Revenue:</i>				
Airport Tax and Revenue, 2009A	02/15/20	16,140,000	16,140,000	5,225,000
<i>Serviced by Drainage Fund Revenue:</i>				
Combination Tax and Revenue Certificates of Obligation, 2012A	08/15/32	6,260,000	6,260,000	4,130,000
Drainage Revenue, 2014	08/15/34	6,080,000	6,080,000	5,375,000
Total debt serviced by Drainage Fund revenue		<u>12,340,000</u>	<u>12,340,000</u>	<u>9,505,000</u>
<i>Serviced by Hotel Occupancy Tax :</i>				
Hotel Occupancy Tax Revenue Bonds, Taxable Series 2016	08/15/43	11,995,000	11,995,000	11,995,000
Total bonds payable*		<u>\$ 312,402,000</u>	<u>\$ 312,402,000</u>	<u>\$ 242,092,242</u>
DEBT PER CAPITA				
Total debt serviced by ad valorem taxes				\$ 46,299,000
Total debt serviced by ad valorem taxes per capita				228
RATINGS				
General Obligation Debt - Standard & Poor's AAA				
Waterworks and Sewer System Bonds - Standard & Poor's AAA, Moody's Aa1				
Drainage Utility System Revenue Bonds - Standard & Poor's AAA				
Hotel Occupancy Tax Revenue Bonds - Standard & Poor's A+/Stable				
* Does not include the City's proportionate share of the Canadian River Water Authority indebtedness.				
** Total interest of \$57,170 less 45% offset subsidy from the United States Treasury.				
*** Includes acquisition of land and rights of way.				

See Independent Auditor's Report.

Total Principal and Interest Requirement			Bond Proceeds		Stated Purpose
Principal	Interest	Total	Spent	Unspent	
\$ 420,000	\$ 81,812	\$ 501,812	\$ 4,825,000	\$ -	Refund outstanding debt
65,000	31,444 **	96,444	1,392,000	-	Public infrastructure and construction of public facilities
1,235,000	593,200	1,828,200	15,110,000	-	Refund outstanding debt
370,000	307,884	677,884	3,006,168	3,933,832	Acquiring a two-way radio communications system for public safety
300,000	990,793	1,290,793	281,169	20,998,831	Acquiring, constructing, improving and maintaining streets, public safety facilities, and library facilities
<u>2,390,000</u>	<u>2,005,133</u>	<u>4,395,133</u>	<u>24,614,337</u>	<u>24,932,663</u>	
35,000	9,065	44,065	620,000	-	Acquiring, constructing, improving and equipping park facilities
31,509	14,436	45,945	585,000	-	Acquiring, constructing, improving and equipping park facilities
30,000	16,264	46,264	600,000	-	Acquiring, constructing, improving and equipping park facilities
70,000	38,352	108,352	1,500,000	-	Acquiring, constructing, improving and equipping park facilities
95,000	63,918	158,918	2,260,000	-	Acquiring, constructing, improving and equipping park facilities
105,000	149,863	254,863	3,750,000	-	Improvements, renovations and equipping of the Ross Rogers Golf Course
85,000	<u>89,738</u>	<u>174,738</u>	<u>1,576,420</u>	<u>633,580</u>	Acquiring, construction, improving, renovating and equipping street improvements
<u>451,509</u>	<u>381,636</u>	<u>833,145</u>	<u>10,891,420</u>	<u>633,580</u>	
475,000	5,938	480,938	2,790,000	-	Acquiring rolling stock, equipment and vehicles for the fleet services department
450,000	18,100	468,100	2,650,000	-	Acquiring rolling stock, equipment and vehicles for the fleet services department
925,000	24,038	949,038	5,440,000	-	
675,000	461,938	1,136,938	16,300,000	-	Purchase of 32,000 acre feet of water rights
495,000	86,975	581,975	5,605,000	-	Refund outstanding debt
130,000	3,173	133,173	901,435	408,565	Improvement and extension of the City's waterworks and sewer system
375,000	121,475	496,475	4,886,480	3,608,520	Improvement and extension of the City's waterworks and sewer system
815,000	147,102	962,102	2,599,553	14,595,447	Improvement and extension of the City's waterworks and sewer system
1,780,000	538,969	2,318,969	21,145,000	-	Refund outstanding debt
1,225,000	1,075,550	2,300,550	31,005,000	-	Improvement and extension of the City's waterworks and sewer system
2,045,000	587,152	2,632,152	37,992,835	892,165	Improvement and extension of the City's waterworks and sewer system
1,995,000	704,934	2,699,934	32,028,260	15,371,740	Improvement and extension of the City's waterworks and sewer system
905,000	-	905,000	18,075,000	-	Improvement and extension of the City's waterworks and sewer system
<u>10,440,000</u>	<u>3,727,268</u>	<u>14,167,268</u>	<u>170,538,563</u>	<u>34,876,437</u>	
1,655,000	215,900	1,870,900	16,140,000	-	Improvements to the Rick Husband International Airport
245,000	82,600	327,600	6,260,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities
255,000	170,544	425,544	6,080,000	-	Acquiring, improving, constructing and equipping municipal drainage facilities***
500,000	253,144	753,144	12,340,000	-	
-	457,664	457,664	3,826,888	8,168,112	Construct and equip a downtown Amarillo parking garage
<u>\$ 16,361,509</u>	<u>\$ 7,064,783</u>	<u>\$ 23,426,292</u>	<u>\$ 243,791,208</u>	<u>\$ 68,610,792</u>	

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